

# Applying for an Annuity Quote

26/03/2025 3:23 pm GMT

Once a quote has been submitted, quote results will be returned.

View details of the quote and product before applying:

1. Provider documents
2. Remuneration Details
3. Quote Notes

## Annuity Quotation

### Quote Reference = 3160978

The table below shows the premium based on the data you have supplied. Please click on the **Buy Now** button adjacent to the quotation you prefer.

Resp	Emp Id	ΔT	Docs	Provider	Product	Initial Fund	Income	Remuneration	Notes	Apply
33658016 (2290)	0	1	Docs	Aviva	Purchased Life Annuity	£200,000.00	£14,553.60	2	Remuneration	3 (Notes) <b>Buy Now</b>
Aviva launch <a href="#">real time</a> quotes for Immediate Life Annuities on portals Aviva Immediate Life Annuity Product Details including: <a href="#">Why an immediate life annuity</a> , the facts & figures and client suitability. Annuity sales Jump 24% in 2024! Aviva's Kay Westgarth shares the benefits of a <a href="#">Purchase Life Annuity</a>										

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### Product Selection

**Product Type**

Cover Basis:  ▼

Quote Basis:  Fund  Income

Required Annual Income:

Income Drive:  Gross  Net

Total Fund Amount:

**Benefit Details**

Escalation Type:  ▼

Escalation Rate %:

If you would like to proceed with the quote, select **Buy Now**

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This will generate a quote reference. Make a note of the quote reference if you would like to track the quote at a later date:

## Processing your quotation.

All quotations are supplied by the participating providers.

Your quotation reference is

# 3160979

Thank you for using our service. We are now connecting to the providers and the results of your quotation request will be displayed in a few seconds.

### Quotation Progress

0% Complete (0 of 1)



This will load a quote page for the individual product.

## Annuity Quotation

Quote Reference = 3160979

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33658017 (2290)		2	Docs	Aviva	Purchased Life Annuity	£200,000.00	£14,553.60	Remuneration	(Notes)

- Aviva launch [real time](#) quotes for Immediate Life Annuities on portals
- Aviva Immediate Life Annuity Product Details including; [Why an immediate life annuity](#), the facts & figures and client suitability.
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Please read the following documents

Read the Personalised Illustration. **4**

Read the Immediate Life Annuity Key Features. **4**

Click the check boxes below to confirm that you have read the documents

Personalised Illustration **5**

Key Facts Document **5**

Application Options

Click on the **Apply** button to download the application form **7**

Other Documents

Immediate Life Annuity Terms and Conditions **6**

[Back To Results](#) [New Quote](#)

4. Read the illustration and any documents

5. Tick once you have read the documents

6. View any other documents

## 7. Apply for the product on the providers website

Check the boxes to confirm and **Apply**

The table below shows the premium based on the data you have supplied.

↕ Resp	↕ Emp Id	↕ ΔT	↕ Docs	↕ Provider	↕ Product	↕ Initial Fund	↕ Income	↕ Remuneration	Notes
33658017 (2290)	2		Docs	Aviva	Purchased Life Annuity	£200,000.00	£14,553.60	Remuneration	(Notes)
<ul style="list-style-type: none"><li>• Aviva launch <a href="#">real time</a> quotes for Immediate Life Annuities on portals</li><li>• Aviva Immediate Life Annuity Product Details including; <a href="#">Why an immediate life annuity</a>, the facts &amp; figures and client suitability.</li><li>• Annuity sales Jump 24% in 2024! Aviva's Kay Westgarth shares the benefits of a Purchase Life Annuity</li></ul>									

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Please read the following documents

[Read the Personalised Illustration.](#)  
[Read the Immediate Life Annuity Key Features.](#)

Click the check boxes below to confirm that you have read the documents

Personalised Illustration  
 Key Facts Document

Application Options

Click on the **Apply** button to download the application form

[Apply](#)

Other Documents

[Immediate Life Annuity Terms and Conditions.](#)

[Back To Results](#) [New Quote](#)

This will open the application form:

# Immediate Life Annuity

## Application



### Return address

Aviva New Business Immediate Life Annuity, PO Box 520, Norwich, NR1 3WG. Alternatively, you can email your completed form to [annuityapps@aviva.com](mailto:annuityapps@aviva.com).

For adviser use only		Preferred method of contact (*)
Your name	<input type="text"/>	<input type="checkbox"/>
Your telephone number	<input type="text"/>	<input type="checkbox"/>
Your email address	<input type="text"/>	<input type="checkbox"/>
Your fax number	<input type="text"/>	<input type="checkbox"/>
Your Aviva Account code	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> for example ABC0123 <small>printed at the bottom of each page of the illustration.</small>	
Name of person to be contacted if different from above	<input type="text"/>	
<p>*Please note, if we are unable to reach you via your preferred method we'll try alternatives.</p> <p>It's an FCA requirement that we provide data as to whether advice was given on the sale of this product.</p> <p>Was financial advice given? <input type="checkbox"/> Yes <input type="checkbox"/> No (Tick one)</p> <p>We only facilitate the payment of an adviser charge (Section 8 below) where you confirm that advice has been given.</p>		

### Please read these notes before completing your application.

- We've prepared these notes to help you complete this application form. It's important that you answer all the questions accurately to the best of your knowledge. Please make sure that you:

- answer all questions fully
- don't use dashes to skip questions
- tick the appropriate box when asked.

#### First annuitant

If you're applying for this annuity for yourself, please complete sections 1, 5, 6, 7, 9 and 10.

If you are applying for this annuity for someone else, please complete sections 1, 3, 4, 5, 6, 7, 9 and 10.

#### Two annuitants

If you are applying for this annuity for yourselves, please complete sections 1, 2, 3, 5, 6, 7, 9 and 10.

If you are applying for this annuity for other people, please complete all the sections.

- Section 5 tells us what type of annuity plan you would like. Please

### Evidence we need to set up this plan

We need to verify the name and age of each annuitant. We will accept **one** of the following documents as proof for each annuitant. If this is a joint life or married female application form, where the name on the birth certificate is different to their current name, and a photocopy of a valid passport is not being used as evidence, we need both an original birth and marriage certificate:

Certified copy of valid passport

Certified copy of valid photo driving licence

Original birth certificate

Original marriage certificate/civil partnership certificate and original final order (decree absolute) (We only need these documents when the annuitant has changed their name).

Every person involved in this application must complete a money laundering verification form. This includes the annuitant(s), policyholder(s) and trustees (if the funds are being drawn on the trustees account).

If the money is coming from a will, trust or settlement, we will