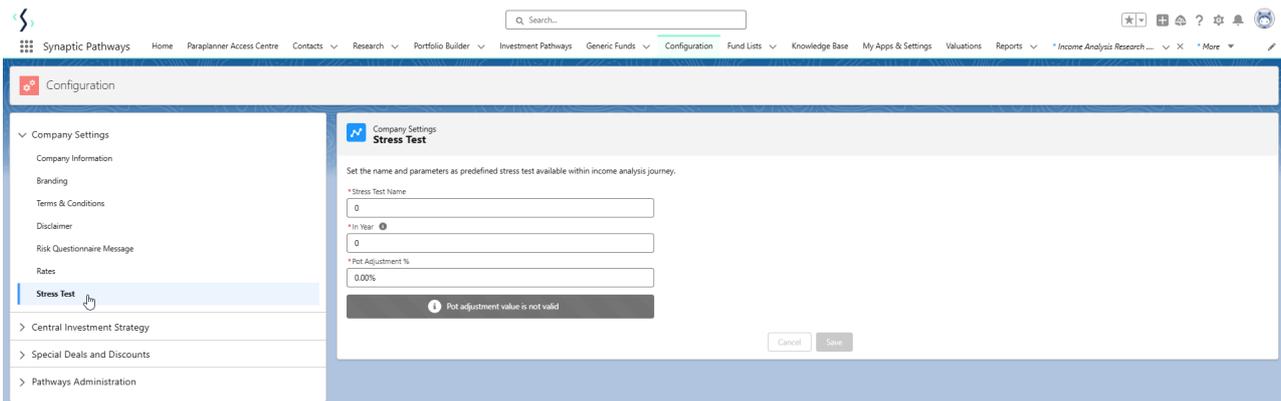


Company Settings - Stress Test

25/02/2025 1:05 pm GMT

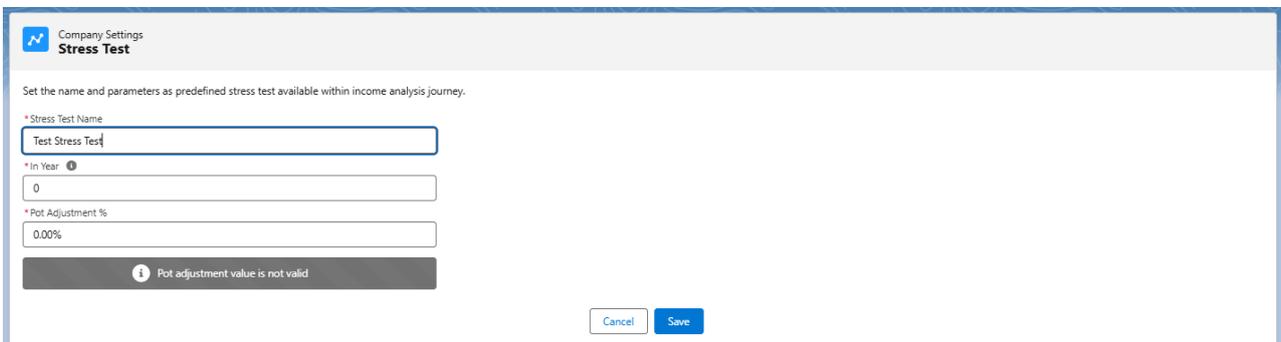
When creating scenarios within the Advanced Options area of the Income Analysis journey, you are able to select market event scenarios in the Scenario Editor. These include for e.g. a Global financial crisis', Covid 19 Pandemic and Dot-com bubble. See article - [Income Analysis - Advanced Options - Scenario Editor](#) for more information.

You can create your own market event in Configuration>Company Information> Stress Test.

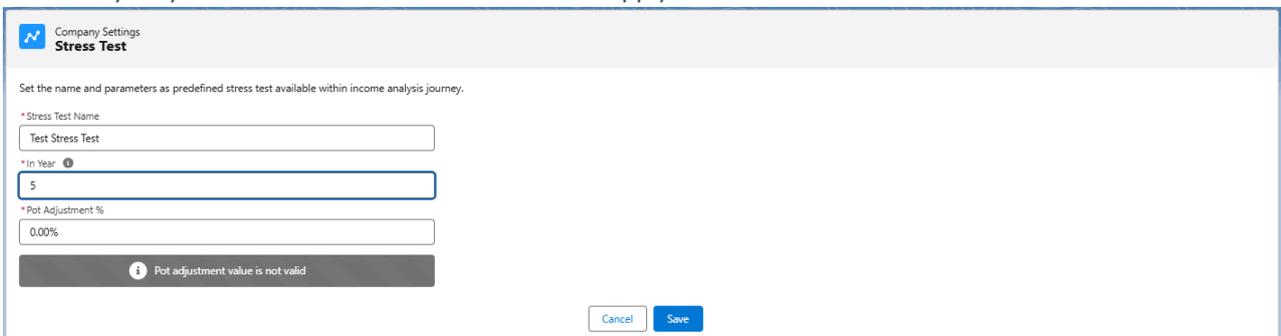


This area allows you to set a Stress Test that will appear in the Income Analysis module.

Set a Stress Test Name:



Enter the year you would like the test market event to apply to:



Enter the percentage amount. This will adjust the pot to show the effect of a particular or proposed event on the client's retirement plan.

Company Settings

Stress Test

Set the name and parameters as predefined stress test available within income analysis journey.

* Stress Test Name

* In Year

* Pot Adjustment %

-17.00%
0.00% in year 5

Save

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+
+
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🔔
🌐

❗ Configuration

✔ Success
Stress Test Settings Saved

✕

- Company Settings
 - Company Information
 - Branding
 - Terms & Conditions
 - Disclaimer
 - Risk Questionnaire Message
 - Rates
 - Stress Test
 - Central Investment Strategy
 - Special Deals and Discounts
 - Pathways Administration

Company Settings

Stress Test

Set the name and parameters as predefined stress test available within income analysis journey.

* Stress Test Name

* In Year

* Pot Adjustment %

ⓘ
Decrease all pots by 17.00% in year 5