

Income Analysis - Advanced Options - Scenario Editor

01/04/2025 2:01 pm BST

This article is a continuation of [Income Analysis - Advanced Options - Income Hierarchy](#)

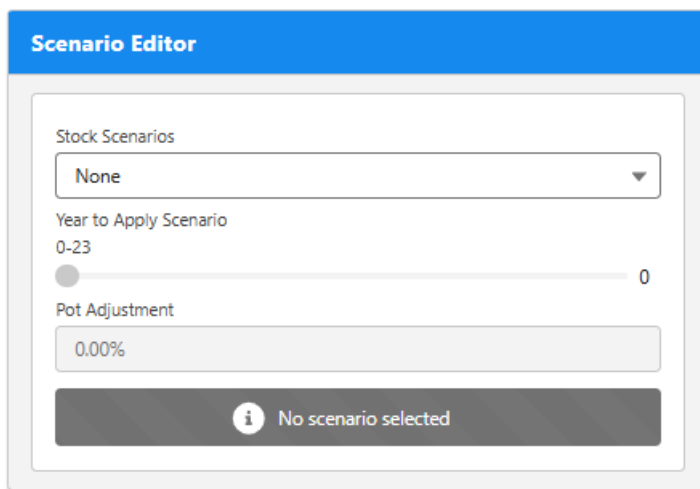
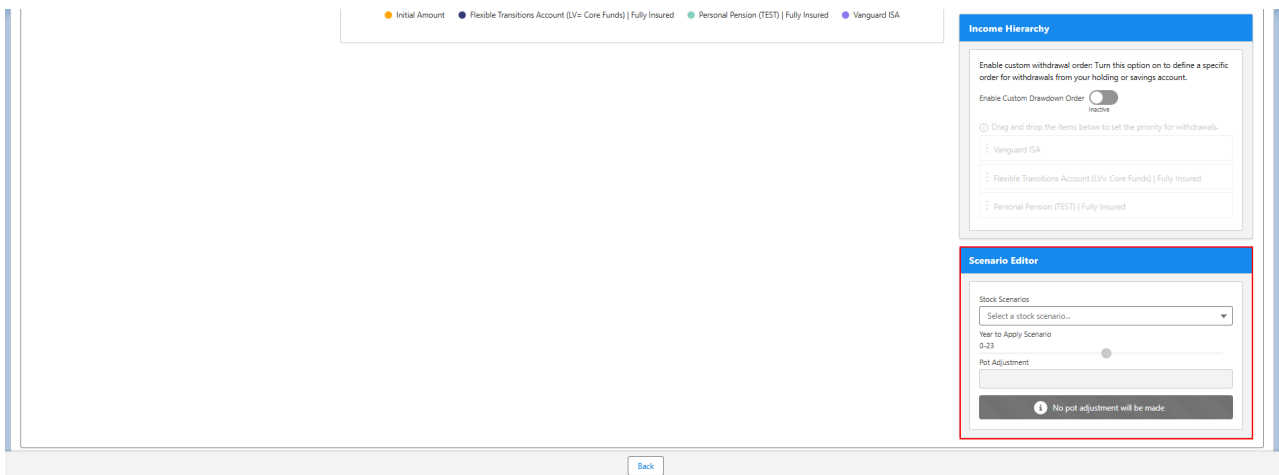
Scenario Editor can be found on the bottom right of the Advanced Options screen.

This allows you to select market event scenarios, which can be applied to the analysis. For e.g. you can select from a list of default events:

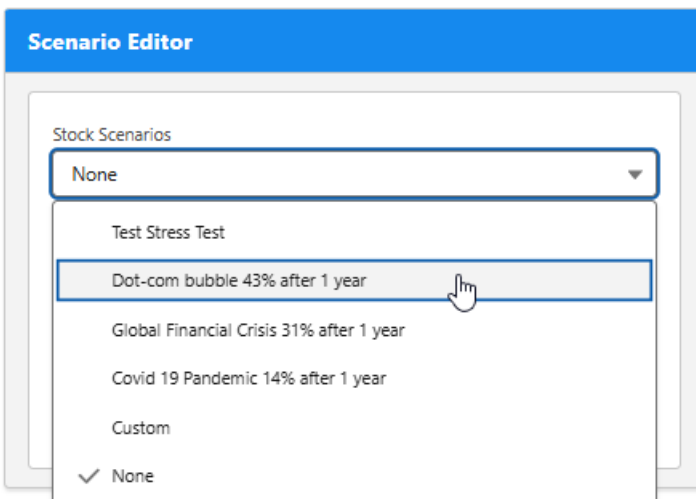
- Dot-com bubble 43% after 1 year
- Global Financial Crisis 31% after 1 year
- Covid 19 Pandemic 14% after 1 year

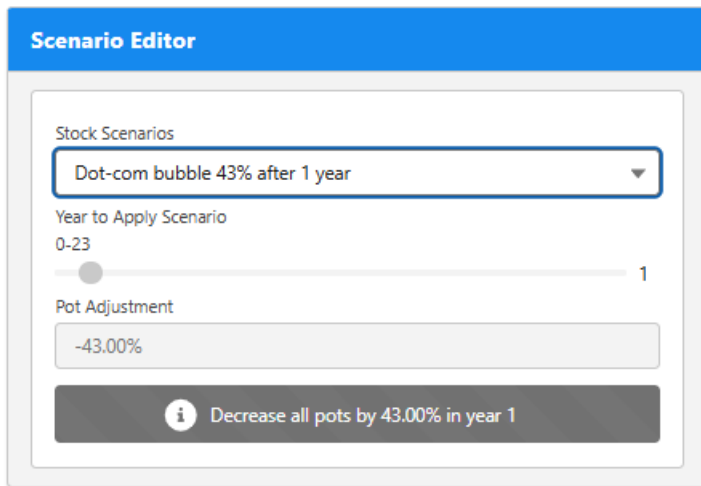
The screenshot displays the 'Income Analysis Research...' software interface. The top navigation bar includes 'Synaptic Pathways', 'Home', 'Paraplanner Access Centre', 'Contacts', 'Research', 'Portfolio Builder', 'Investment Pathways', 'Generic Funds', 'Configuration', 'Fund Lists', 'Knowledge Base', 'My Apps & Settings', 'Valuations', and 'Reports'. The main content area is divided into several sections:

- Illustration Settings & Income:** Contains 'Goal Details' with 'Cashflow Start' (Age: 67, Date: 17/09/2049) and 'Drawdown Start' (Age: 67, Date: 17/09/2049). It also includes 'Client Details - Susanna West' (Age: 42, Date of Birth: 17/09/1982) and 'Forecast Life Expectancy' (90).
- Scenarios:** Shows 'Test Scenario 1 (Selected)' with options to 'Delete', '+ New', and 'Compare'.
- Results:** Features two charts: 'Income Value' (Y-axis: £0 to £120,000) and 'Fund Value' (Y-axis: 0 to 1,000k). Both charts show a vertical red line for 'Client Life Expectancy' at age 90. The Income chart includes a legend for '(PCLS) Flexible Transitions Account (I/Va Core Funds) Fully Insured', 'State Pension', 'Buy To Let', 'Vanguard ISA', and 'Required Income'. Below the charts are three summary boxes: 'Investment Required to get desired income: £0.00 gross (£0.00 for 295 months)', 'Maximum Level Income: £47,053.00 per annum net', and 'Indicative Annuity Income: £51,286.32 gross per annum'.
- Income Requirements:** Lists 'Regular Income Amounts' and 'Single Income Amounts'. It includes 'Living Expenses - Age 67 - Age 79' (Regular Monthly, £1,500.00), 'Living Expenses - Age 79 - Age 83' (Regular Monthly, £1,800.00), and 'One Off Cost - Age 68' (Single, £2,000.00).

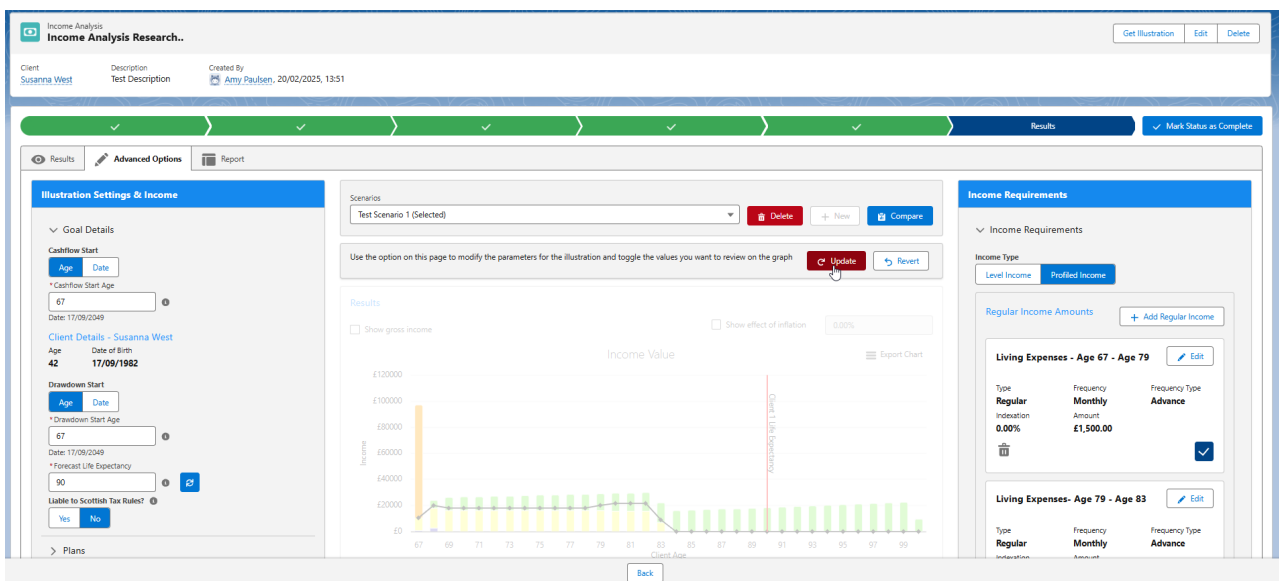


Click into the **Stock Scenarios** dropdown to select an option. Custom stock scenarios can be created either as a one off in the scenario, or you can add a company wide stress test within **Configuration > Stress Test**. View article - [Company Settings - Stress Test](#) for more information.





Scroll to the top of the screen and **Update**



See next article [Income Analysis - Advanced Options - Compare.](#)