

# Income Analysis - Advanced Options - Income Hierarchy

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This article is a continuation of [Income Analysis - Advanced Options - Editing Scenarios](#)

In the **Advanced Options** tab, you are able to set **Income Hierarchy**.

Enabling this option will allow you to define a specific order for withdrawals from your holding or savings account.

Click **Enable Custom Drawdown Order**:

The screenshot displays the 'Income Analysis Research' tool interface. The top navigation bar includes various menu items like 'Synaptic Pathways', 'Home', 'Paraplanner Access Centre', etc. The main header shows the client 'Susanna West' and the scenario 'Test Scenario 3 (Selected)'. The 'Advanced Options' tab is active, showing 'Illustration Settings & Income' on the left and 'Results' in the center. The 'Income Requirements' section on the right is expanded, showing 'Income Type' as 'Level Income' and 'Profited Income'. The 'Income Hierarchy' section at the bottom right is highlighted, showing a list of income sources with a 'Drawdown Order' column. The 'Enable Custom Drawdown Order' toggle is set to 'On'. The 'Results' section shows two charts: 'Income Value' and 'Fund Value', both plotted against 'Client Age' from 67 to 100. The 'Income Value' chart shows a steady decline in income over time, while the 'Fund Value' chart shows a steady decline in fund value. The 'Income Value' chart includes a legend for 'PCLS Flexible Transitions Account (LV= Core Funds) | Fully Insured', 'State Pension', 'Buy To Let', 'Vanguard ISA', and 'Required Income'. The 'Fund Value' chart includes a legend for 'Initial Amount', 'Flexible Transitions Account (LV= Core Funds) | Fully Insured', 'Personal Pension (TEST) | Fully Insured', and 'Vanguard ISA'. The 'Income Requirements' section shows 'Regular Income Amounts' and 'Single Income Amounts' with their respective details.

**Income Hierarchy**

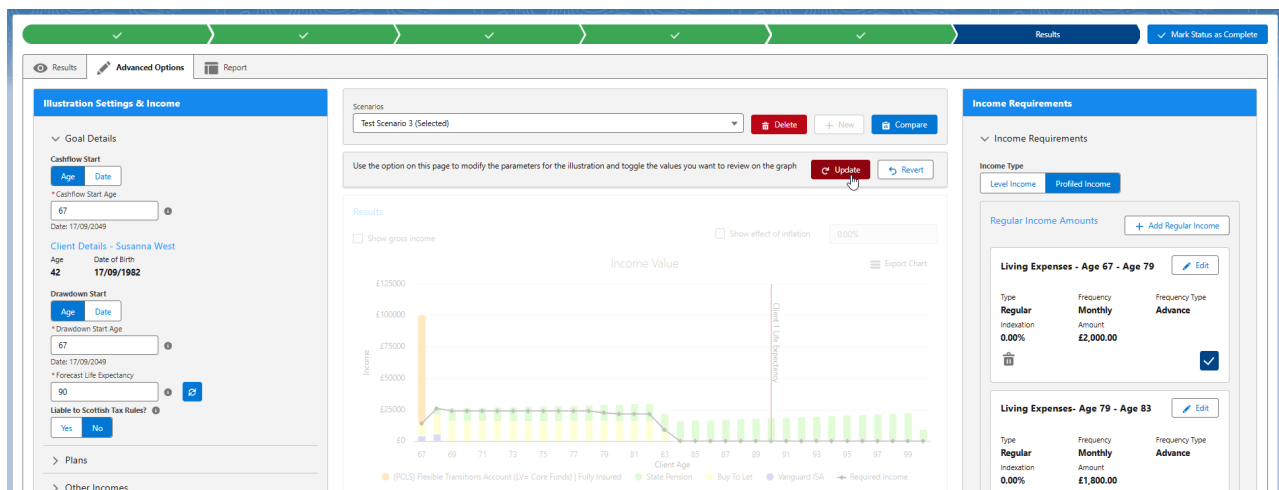
Enable custom withdrawal order: Turn this option on to define a specific order for withdrawals from your holding or savings account.

Enable Custom Drawdown Order ☒

Drag and drop the items below to set the priority for withdrawals.

- Vanguard ISA
- Flexible Transitions Account (LV= Core Funds) | Fully Insured

Scroll up the screen and **Update**



Drag the items to set the priority for withdrawals:

### Income Hierarchy

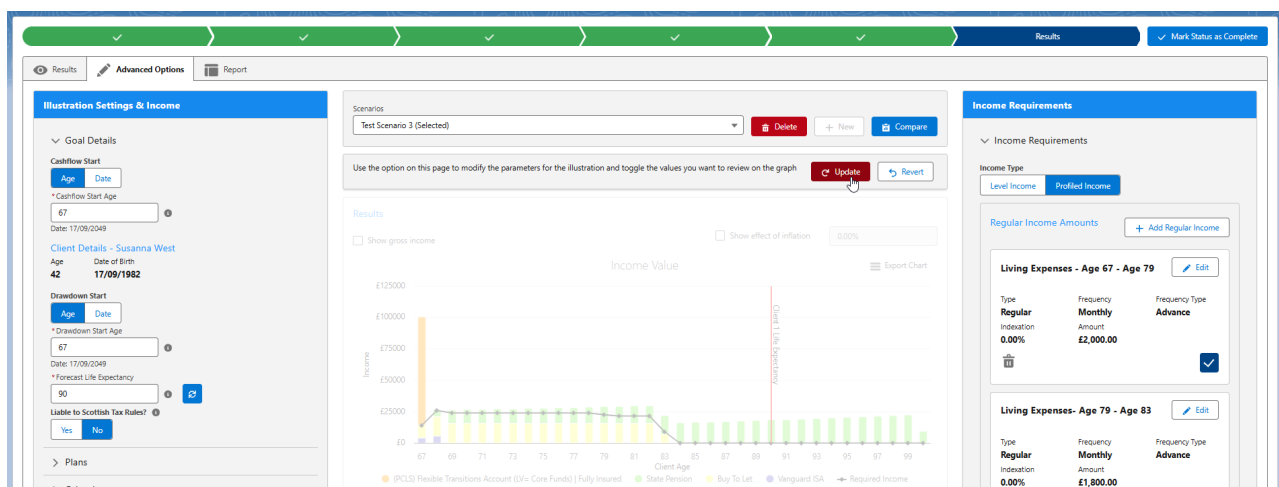
Enable custom withdrawal order: Turn this option on to define a specific order for withdrawals from your holding or savings account.

Enable Custom Drawdown Order ☒ Active

Drag and drop the items below to set the priority for withdrawals.

- Flexible Transitions Account (LV= Core Funds) | Fully Insured
- Cofunds Pension Account
- Savings Account
- Aviva Wrap ISA Portfolio

Update



The scenario will now reflect the changes.

See next article: [Income Analysis - Advanced Options - Scenario Editor](#)

