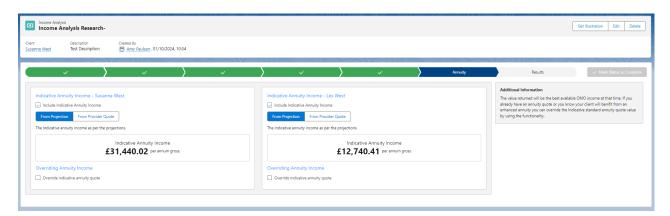
Income Analysis - Joint Life - Annuity

Last Modified on 01/10/2024 12:19 pm BST

This article is a continuation of Income Analysis - Joint Life - Other Incomes

From Projection

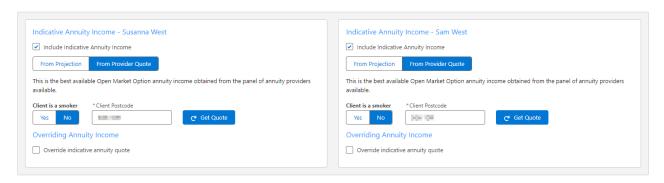
An annuity quote will automatically generate for both clients when clicking into the Annuity tab. This is an Indicative quote based on the projection:



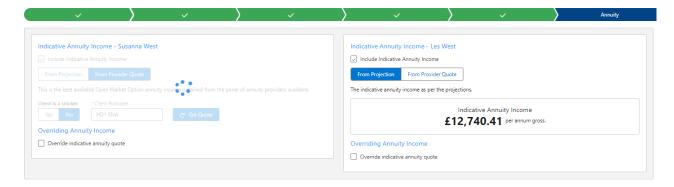
From Provider Quote

This is the best available Open Market Option annuity income obtained from the panel of annuity providers available.

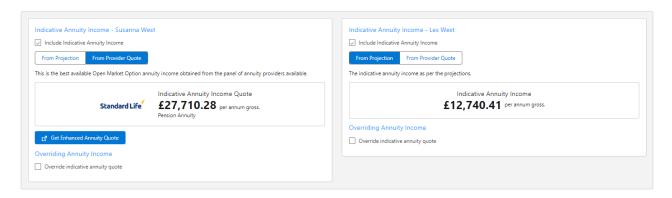
If not complete, enter both client's smoker status and postcode:



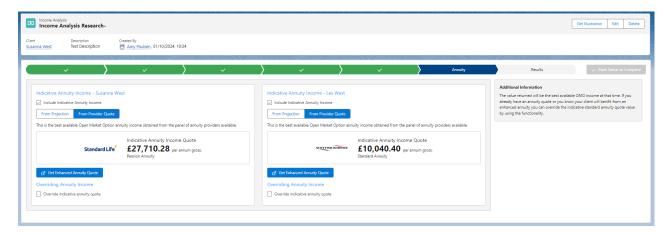
Click Get Quote



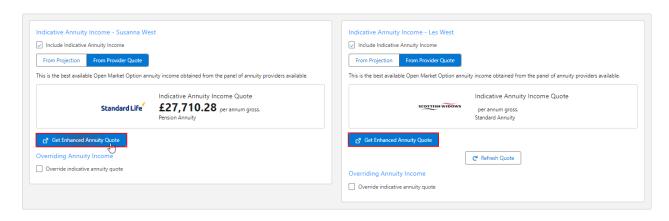
A provider quote will be returned.



Repeat for the second client:

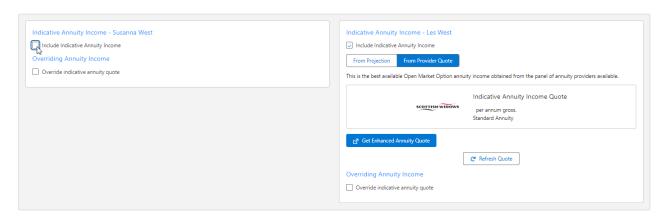


Click **Get Enhanced Annuity Quote** if needed. This will open Synaptic Webline in a new tab.

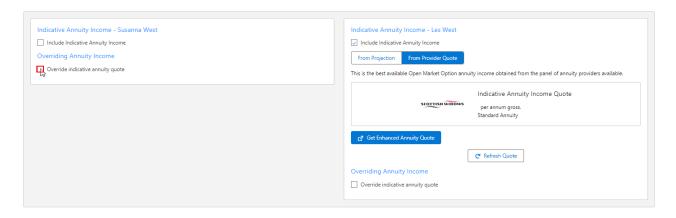




Untick Include Indicative Annuity Income if not required.



Override Annuity Quote



Inducative Annuity Income - Susanna West Include Indicative Annuity Income Overriding Annuity Income Override indicative annuity quote Please enter the value here if you already have an annuity quote. Your value will override any indicative standard annuity quote value shown in the results and reports generated. *Amount *Basis Please fill out this field.	Indicative Annuity Income - Les West Include Indicative Annuity Income From Projection This is the best available Open Market Option annuity income obtained from the panel of annuity providers available. Indicative Annuity Income Quote per annum gross. Standard Annuity G* Get Enhanced Annuity Quote Overriding Annuity Income Override indicative annuity quote
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