

Comparison & Ex-Ante - Excluded Products

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This is a continuation of article [Comparison & Ex-Ante - Research Screen](#)

Excluded products can be found in the **Excluded Products** tab on the Research screen.

The screenshot shows the Synaptic Research interface. The top navigation bar includes links for Synaptic Pathways, Home, Paraplanner Access Centre, Contacts, Research, Portfolio Builder, Investment Pathways, Generic Funds, Configuration, Fund Lists, Knowledge Base, My Apps & Settings, Valuations, and Reports. The left sidebar has tabs for Investments, Trades, Fees, and AUM. The main content area is divided into three sections: Review, Client Check-In, and Report. The 'Excluded Products' tab is selected, showing a table of products that have been excluded from the research. The table includes columns for the product name, growth, final value, total fees, and RLY. The products listed are Aegon Platform (Aegon SIPP + Aegon ISA), Aegon Platform (Cofunds Pension Account + Aegon ISA), Aegon Platform (Aegon ISA + Cofunds Pension Account), Transact (Transact Wrap SIPP + Transact Wrap ISA), and Transact (Transact Wrap ISA + Transact Wrap Personal Pension). A 'Cancel' button is located at the bottom of the table.

Product Name	Growth	Final Value	Total Fees	RLY
Aegon Platform Aegon SIPP + Aegon ISA Self Invested Personal Pension + Individual Savings Accounts	4.01%	£498,991.83	£46,786.69	0.99%
Aegon Platform Cofunds Pension Account + Aegon ISA Self Invested Personal Pension + Individual Savings Accounts	4.01%	£498,991.83	£46,786.69	0.99%
Aegon Platform Aegon ISA + Cofunds Pension Account Individual Savings Accounts + Personal Pension (Fully Insured)	4.01%	£498,991.83	£46,786.69	0.99%
Transact Transact Wrap SIPP + Transact Wrap ISA Self Invested Personal Pension + Individual Savings Accounts	3.99%	£498,157.84	£47,620.68	1.01%
Transact Transact Wrap ISA + Transact Wrap Personal Pension Individual Savings Accounts + Personal Pension (Fully Insured)	3.99%	£498,157.84	£47,620.68	1.01%

This tab will include all excluded products, including the reason for the exclusion.

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Product Name	Reason for Exclusion
Pru Prudential Assurance Company The Prudential ISA Individual Savings Accounts	This product does not support the following fund(s): ACDM
Standard Life Standard Life Assurance Company Active money personal pension Personal Pension (Fully Insured)	This product does not support the following fund(s): ACDQ
Aviva Aviva Life & Pensions UK Limited Personal Pension Personal Pension (Fully Insured)	This product does not support the following fund(s): ACDQ
Royal London Royal London Pension Portfolio Personal Pension (Fully Insured)	This product does not support the following fund(s): ACDQ