What's in Pathways 6.10 Release?

Last Modified on 06/08/2024 9:54 am BST

We're pleased to share the highlights of our latest Pathways product release

What's New in Version 6.10

- Research Journeys
 - o results display reason the platform and products have been excluded
- Retirement Cashflow Income Analysis
 - o capture baseline expenditure plus current & in retirement tax rates
 - associate withdrawals to client goals
 - o compare multiple scenarios with option to include in report with recommended solutions

• Holdings

 the value of the underlying funds will be populated automatically when created as part of the ex-ante journey

For further details on the enhancements and updates, see release notes and video below:

Synaptic Pathways 6.10 Release Notes.pdf @

Your browser does not support HTML5 video.

Should you have any queries before or after this update, please talk to our support team on 0808 164 5463.