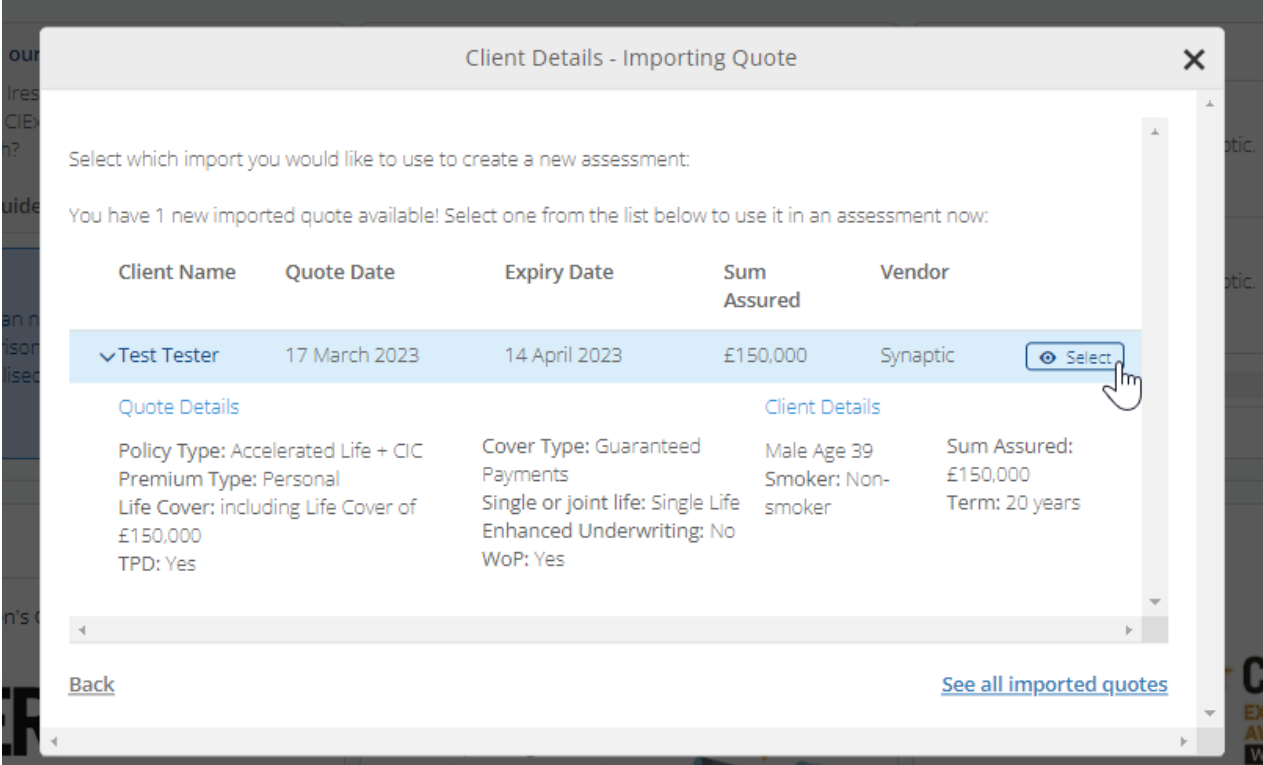


View Webline pricing in CIExpert

Last Modified on 08/05/2024 9:39 am BST

Within **CIExpert**, you will see a screen with a list of your assessments. **Select** the assessment you wish to work on



Client Details - Importing Quote

Select which import you would like to use to create a new assessment:

You have 1 new imported quote available! Select one from the list below to use it in an assessment now:

Client Name	Quote Date	Expiry Date	Sum Assured	Vendor	
Test Tester	17 March 2023	14 April 2023	£150,000	Synaptic	Select

Quote Details

Policy Type: Accelerated Life + CIC
Premium Type: Personal
Life Cover: including Life Cover of £150,000
TPD: Yes

Client Details

Cover Type: Guaranteed Payments
Single or joint life: Single Life
Enhanced Underwriting: No
WoP: Yes

Male Age 39
Smoker: Non-smoker

Sum Assured: £150,000
Term: 20 years

[Back](#) [See all imported quotes](#)

You will see the **Client details** imported from **Synaptic Webline**

Enter your client's details below

New Assessment

Let's get started, this won't take long

Step 1: Client Details

How would you like to handle quotes for this assessment?

Manual

Iress

SolutionBuilder

Synaptic

Would you like to do a live assessment with a real client or use your training credits?

Live

Training

You have 299 credits available.

What is the client's first name?

Test

What is the client's last name?

Tester

What is their gender?

Male

Female

Enter their Date of Birth:

29/12/1983

Age

39

Are they a smoker or non-smoker?

Non-smoker

Smoker

Imported Quotes

NEW FEATURE

This new feature allows you to display the prices from a your pricing portal in our policy rankings, making the comparison of quality vs cost both quicker and easier. For more information about these features, please see our video guides.

Video Guides:

SolutionBuilder

Iress

Complete details for **Children's cover** and click **Continue to Step 2**

Children's Cover

Do they have any children between 0-22 years old?
(that require cover)

No

Yes

This field is required.

Sum Assured

Enter the Sum Assured:

£ 150,000

How many years is the term?

20

Type of Cover

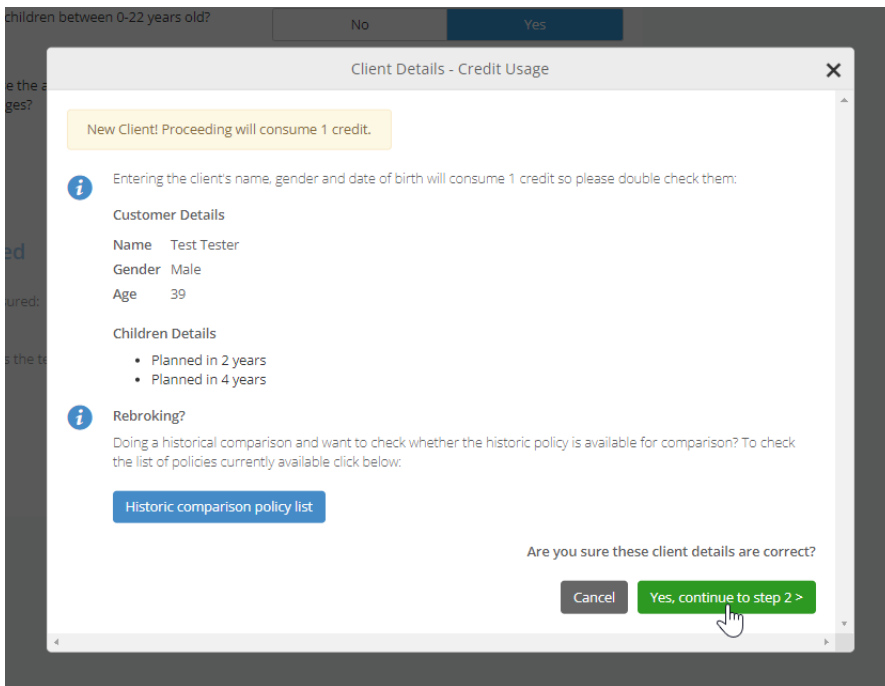
Decreasing

Level

FIB

Continue to Step 2 >

If it's a new client, you will see a message in CIExpert to confirm this will use one of your credits, click to **continue**



Quotes imported from Synaptic Weblines are indicated by 'SY', a 'V' indicates a variation to the quote requested. If you hover over the icons, helptext will appear to explain more detail. If no price is displayed, it will usually be due to the provider not supporting the scenario requested.

Please refer back to **Weblines** for more detail around the pricing and where the provider has been excluded or declined to quote.

Highly ranked by CIExpert

Find out more

Client Details > **Policy Select** > Policy Compare > Preferential Conditions > Assessment Summary
Help Logout

Test Tester
Continue

Product: Critical Illness Cover

View: Highest score by Insurer

Panel: Whole of Market (WoM)

Comparison Type: Current Historic

Choose two current policies

Current Rankings

Rank	Insurer	Policy Option	Ranking Score	Insight Zone	Synaptic Quotes	Price	Icons	Action
1	HSBC Life <small>19 Oct 2020 - Present</small>	Life + CI Plus 2 AVAILABLE	9116	INSIGHT ZONE	SY	£ Amount	SY	SELECT
> HSBC has 2 additional policies								
2	ROYAL LONDON <small>20 Mar 2022 - Present</small>	+ Children Enhanced 2 AVAILABLE	9019	INSIGHT ZONE	SY	£ 76.27	SY V	SELECT
> Royal London has 2 additional policies								
3	GUARDIANE <small>17 Oct 2019 - Present</small>	+25K Children's Cover 2 AVAILABLE	8963	INSIGHT ZONE	SY	£ 90.82	SY V	SELECT

Quote Details

Policy type	Accelerated Life + CIC
Premium type	Personal
Single or joint life	Single Life
Life cover	including Life Cover of £150,000
TPD	Yes
WoP	Yes
Enhanced Underwriting	No

Link to next article [Completing research and applying in CIEExpert](#)
