

Creating Quotes - Multi Benefit

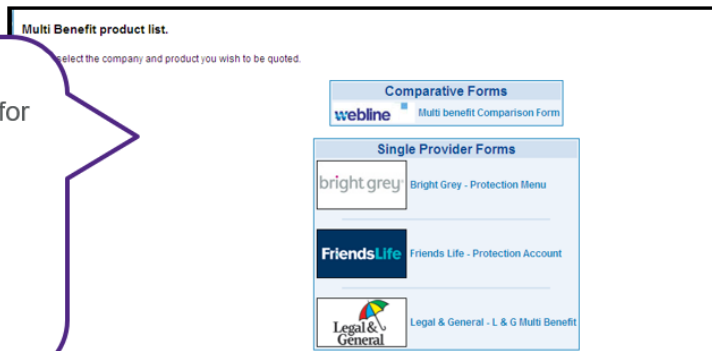
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This will allow you to create comparison and single company quotes for the providers that have their multi benefit quotes available on Webline.

NB Multi Benefit quotes are now available through Synaptic Fusion Webline Protection – enhanced user journey for multi benefit protection quotes. To get your free access, please contact our Sales Team on 0800 783 4477.

You will have the option of creating a comparison quote for the multi benefit products available on Webline.

Alternatively you can create single company quotes by selecting one of the single provider forms.



This guide will do a comparison quote but the functionality will be similar when doing single company quotes.

Quote Summary	
Clients	Mr Robert Green, Male, 01/01/1981 and Mrs Jane Green, Female, 01/02/1981 Change
Add benefit	Term Protection Add
Client Details	
Clients	<input checked="" type="checkbox"/> Include Life B
Title	Mr Life B Mrs
Forename	Robert Life B Jane
Surname	Green Life B Green
Sex	<input checked="" type="radio"/> Male <input type="radio"/> Female Life B <input type="radio"/> Male <input checked="" type="radio"/> Female
Date of Birth (dd/mm/yyyy)	01/01/1981 Life B 01/02/1981
Smoker?	<input type="radio"/> Yes <input checked="" type="radio"/> No Life B <input type="radio"/> Yes <input checked="" type="radio"/> No
Occupation	Please enter your occupation, or a search term (E.g. Butcher, Baker, Candlestick Maker) Search Life B Please enter your occupation, or a search term (E.g. Butcher, Baker, Candlestick Maker) Search
Annual Earnings (£)	<input type="text"/> Life B <input type="text"/>
Email	<input type="text"/> Life B <input type="text"/>

Select the benefits from the drop down list to be included in the quote and select the **Add** button to include the benefit in the quote.

Once all the benefit details and client details have been entered, select **Get Quote**.

The comparison quote and illustrations can then be generated in the same way as

Term Protection 1	Life 1, Life cover, £150000, Term 20 years	Change	Remove
Term Protection 2	Life 2, Life cover, £150000, Term 20 years	Change	Remove
Family Income Benefit 1	Both Lives, Life or earlier critical illness, £150000 per year, Ter...	Change	Remove
Add benefit	<input type="text" value="Family Income Benefit"/>	Add	
Client Details			
Clients			
	<input checked="" type="checkbox"/> Life A	<input checked="" type="checkbox"/> Include Life B	
Title	<input type="text" value="Mr"/>	<input type="text" value="Mrs"/>	
Forename	<input type="text" value="Robert"/>	<input type="text" value="Jane"/>	
Surname	<input type="text" value="Green"/>	<input type="text" value="Green"/>	
Sex	<input checked="" type="radio"/> Male <input type="radio"/> Female	<input type="radio"/> Male <input checked="" type="radio"/> Female	
Date of Birth (dd/mm/yyyy)	<input type="text" value="01/01/1981"/>	<input type="text" value="01/02/1981"/>	
Smoker ?	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No	
Occupation	Sales Executive Change	Sales Executive Change	
Annual Earnings (£)	<input type="text" value="30000"/>	<input type="text" value="30000"/>	
Email	<input type="text"/>	<input type="text"/>	
Get Quote			Next