

# Creating Quotes - Whole of Life

Last Modified on 08/05/2024 9:39 am BST

This area will allow you to create a comparison whole of life quote.

Client Details

Clients

☒ Include Life A

☒ Include Life B

Life A

Life B

Sex

☒ Male ☐ Female

☐ Male ☒ Female

Date of Birth (dd/mm/yyyy)

01/01/1981

01/02/1981

Smoker ?

☐ Yes ☒ No

☐ Yes ☒ No

Email

Cover Basis

Joint First Life

Product Options

Include Guaranteed Rate Quotes  
(Products with no investment element)

☒

Include Investment Based Quotes

☐

Quote Basis

☐ Premium Based

☒ Benefit Based

Benefit Amount (£)

150000

Premium Frequency

Monthly

Waiver of Premium?

No

IFA Ref

Get Quote

Complete the client and product details. Once completed, select **Get Quote**. The comparison quote and illustrations can then be generated in the same way as previously explained for term quotes.