

# Creating Quotes - Annuities

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There are two types of annuity quotes available on Webline:

**'Lifetime'** will create a more precise quote for the client, as it takes into consideration any medical history and the type of contract the pension fund is coming from and therefore requires more information to be recorded at this quote stage.

**'Fixed Term'** will create a quote based on a regular retirement income for a number of years

The screenshot shows the Webline user interface. At the top left is the 'Webline' logo. A navigation bar contains links for 'Quote', 'Apply', 'Track', 'Documents', 'Users', 'Settings', and 'Info'. On the right, there is a user profile for '1st Line Vendor Admin Amy Paulsen' and the date 'Tue 4 Feb 2025, 14:41'. A central banner features a 'Click here to read our free magazine today' link and a 'Specialist of Industry Features for the professional editor' link. The main content area is titled 'Create a new quote' and has three tabs: 'Protection', 'Annuities' (which is active), and 'General Insurance'. Under the 'Annuities' tab, there are three options: 'Lifetime', 'Fixed Term', and 'Find Saved Form', each with a right-pointing arrow. A 'Product glossary' link is also present. Below this are two search boxes: 'Find a previous quote' and 'Find a previous online application'. The 'Find a previous quote' box has a search field for 'Quote ref or surname' and two options: 'List my recent quotes' and 'List all recent quotes'. The 'Find a previous online application' box has a search field for 'Application ref' and two options: 'Advanced search' and 'List my recent applications'. On the right side, there is a 'Need help?' section with contact information: 'Call us free on 0808 164 5463', 'Email Synaptic support at support@synaptic.co.uk', and 'Visit our support site Synaptic Knowledgebase'. Below that is a 'News' section with the text 'No current news items to display.' At the bottom left, there is a 'Show my last logins' link and a copyright notice: 'Copyright © 1995 - 2025 Synaptic Software Limited, part of Fintel. All rights reserved.'