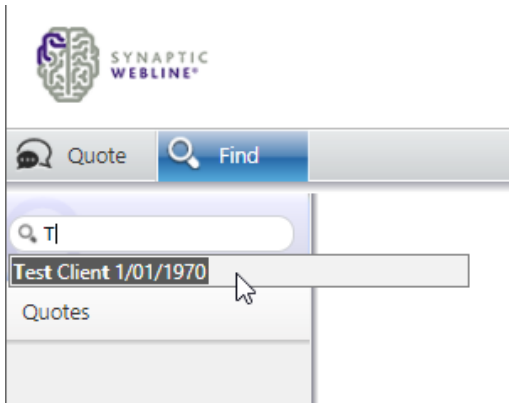


# Finding Quotes

Last Modified on 08/05/2024 9:39 am BST

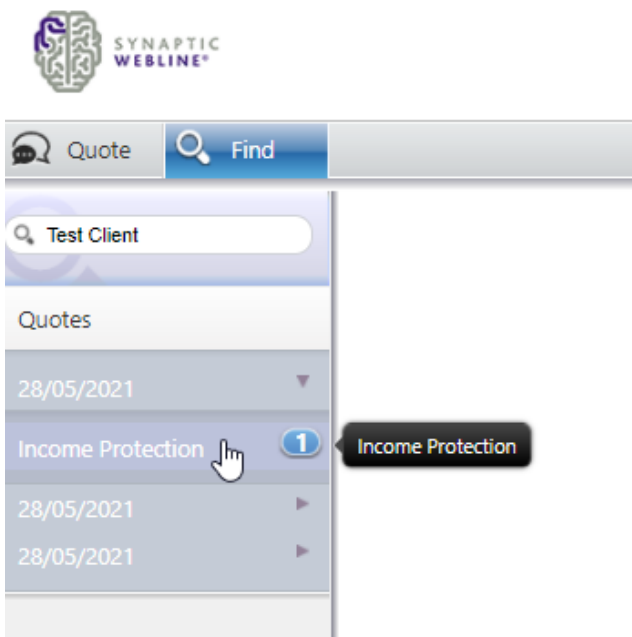
All pieces of work are automatically saved when working through Weblines. If you wish to recall a quote which you did previously, click on the **Find** button at the top left of the screen. Find becomes highlighted and a small Search box opens, in which you may type part (or all) of a client's name.



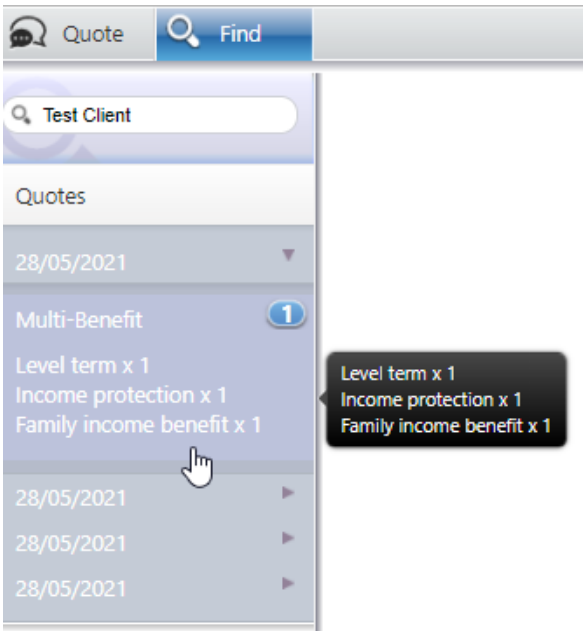
When searching using the client's name, possible matches will appear as you type for you to select the relevant client. A list of dates will then appear, from which you can select the date when the quote(s) was (were) created.

For the selected date, a list of quotes will be displayed for that client, separated in to product type. To view some basic details of the quote, click on the number.

The following screen is relevant to a Standalone quote:



The following screen is relevant to a Multi Benefit quote:



You can load the quote by clicking on the basic details of the quote. Webline will show this screen for the Standalone option:

Provider	Product Details	Payment Period	Benefit	13 weeks
<b>Partially Underwritten Quotes</b>				
<b>AVIVA</b>	<b>Income Protection- 2 year payment</b> • <a href="#">Global Treatment</a> available at £4 per month • <a href="#">Fracture Cover</a> available at £4 per month	BMI 24 months	£1,083 Reviewable	£31.68 Standard rate : £31.68
See more products from <b>Aviva</b>		Premiums ranging from <b>£31.68 - £54.92</b>		
<b>ZURICH</b>	<b>2 year Income Protection</b>	BMI 24 months	£1,150 Guaranteed	£32.68 Standard rate : £32.68
See more products from <b>Zurich</b>		Premiums ranging from <b>£32.68 - £84.62</b>		
<b>Standard Quotes</b>				
<b>BRITISH FRIENDLY</b>	<b>BFS Protect (Short Term, Payment Period 1 Year)</b>	12 months	£1,167 Guaranteed	£18.20
See more products from <b>British Friendly</b>		Premiums ranging from <b>£18.20 - £69.18</b>		
<b>Holloway Friendly</b>	<b>Short Term Income Protection Plan 1 yr</b>	12 months	£1,000 Guaranteed	£19.73
See more products from <b>Holloway Friendly</b>		Premiums ranging from <b>£19.73 - £42.37</b>		
<b>Legal &amp; General</b>	<b>Rental Income Protection (1 year)</b> • Includes option to increase cover if rent increases and a 'switch' option if cease renting and take out a mortgage (terms and conditions apply) • Own occupation definition, benefit payable for maximum 12 months for any single claim • Choice of 6 deferred periods, £1,500 Income Guarantee, 12 month linked claims, Rehabilitation benefit	12 months	£1,000 Guaranteed	£22.25
See more products from <b>Legal &amp; General</b>		Premiums ranging from <b>£22.25 - £46.21</b>		

And this screen for the Multi Benefit option:

SYNAPTIC WEBLINE

Coming soon... Accident, Sickness, and Unemployment cover launching on Synaptic Webline REGISTER FOR YOUR FREE AGENCY CODE

Quote Find Amy Wood

Test Client

Benefit 1: Level term Life one Benefit £100,000.00 Term 10 years  
 Benefit 2: Income protection Life one Benefit £1,000.00 pcm Cease 60 years  
 Benefit 3: Family income benefit Life one Benefit £10,000.00 Term 10 years

Click reload or quote to access this quote

Quotes	Provider	Product Details	Premium	Info	Apply
Partially Underwritten Quotes					
28/05/2021	AVIVA	ALPS Upgraded CI/No Child Upgrade/Living Costs Level term x 1 Income protection x 1 Family income benefit x 1	BMI £53.51 Standard rate : £53.51	V D £	
28/05/2021	AVIVA	ALPS Upgraded CI with Child Upgrade/Living Costs Level term x 1 Income protection x 1 Family income benefit x 1	BMI £53.51 Standard rate : £53.51	V D £	
28/05/2021	AVIVA	ALPS Living Costs	BMI £53.51 Standard rate : £53.51	V D £	
	AVIVA	Aviva Life Protection Solutions • Global Treatment available at £4 per month • Fracture Cover available at £4 per month	BMI £77.46 Standard rate : £77.46	V D £	
	AVIVA	Aviva Life Protection Solutions Upgraded CI/No Child Upgrade • Global Treatment available at £4 per month • Fracture Cover available at £4 per month	BMI £77.46 Standard rate : £77.46	V D £	
Standard Quotes					
	Legal & General	Multi Discount (1 year) • For more info on Legal & General's Protection plans please see here: <a href="https://www.legalandgeneral.com/adviser/protection/">https://www.legalandgeneral.com/adviser/protection/</a>	£45.63	V D £	

https://www.webline.co.uk/WeblineUI/Quote/ReloadQuote/1b71bd37-550a-4370-8c89-ad3601015c49/7dccb89e9-fc1d-4740-babd-ad3601015c5b/96362949

Use the **Reload or Quote** buttons as indicated to open up that piece of research.

Amy Wood

Click reload or quote to access this quote

Info Apply

