

Multi Benefit Products

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The Multi benefit quotation steps follow the same journey as the Standalone Products with few changes to the navigation.

Start the Multi Benefit quote after filling in the client details by selecting the **Multi Benefit Products** tab.

The interface displays two tabs for product selection:

- Standalone Products**: Select to obtain quotes for one protection policy with a single benefit.
- Multi-Benefit Products**: Select to obtain quotes for one protection policy with multiple benefits.

Below the tabs, there are two sections of checkboxes:

- All products
- Level Term Assurance (Counter: 0)
- Decreasing Term Assurance (Counter: 0)
- Income Protection (Counter: 0)
- Family Income Benefit (Counter: 0)

Below these, there are two more checkboxes:

- Waiver of Premium By Product
- Waiver of Premium By Benefit

Select the different benefit types you would like the quotation on by clicking into the box at the far right of the line to select the product. When a product type is selected a counter will be displayed allowing you to enter the number of quotes required for each product type. For example, you may wish to do two single life quotes for the client and partner and a joint quote. Therefore, you would need to use the counter to change the number to three separate requests. Each benefit count has a range from 0 to 4.

Please note that you can only select a maximum of 4 benefits in any combinations and Waiver of Premium is not counted as benefit. For example you can choose 2 level terms and 2 decreasing terms and Waiver of Premium or just 2 level terms and 2 decreasing terms or 1 of each benefit and Waiver of Premium.

<input type="checkbox"/> All products	
<input checked="" type="checkbox"/> Level Term Assurance	- 1 +
<input type="checkbox"/> Decreasing Term Assurance	- 0 +
<input checked="" type="checkbox"/> Income Protection	- 1 +
<input type="checkbox"/> Family Income Benefit	- 0 +

<input checked="" type="checkbox"/> Waiver of Premium By Product
<input type="checkbox"/> Waiver of Premium By Benefit

The benefits available for selection for a Multi Benefit are:

- Level Term Assurance
- Decreasing Term Assurance
- Income Protection
- Family Income Benefit
- Waiver of Premium By Product
- Waiver of Premium By Benefit

If you require a quote for each of the benefit types listed, simply tick **All products**. Select **next** button to move the quote details input screens.

Standalone Products



Select to obtain quotes for one protection policy with a single benefit

Multi-Benefit Products



Select to obtain quotes for one protection policy with multiple benefits

- All products
- Level Term Assurance - 0 +
- Decreasing Term Assurance - 0 +
- Income Protection - 0 +
- Family Income Benefit - 0 +

- Include Child CIC/SIC?
- Waiver of Premium By Product
- Waiver of Premium By Benefit