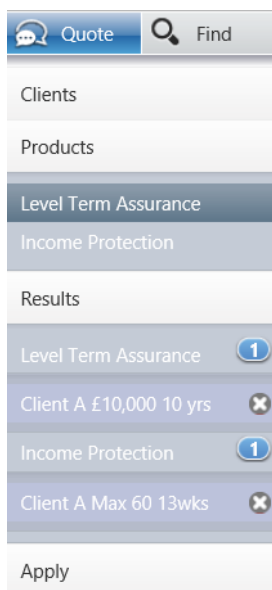


Results

Last Modified on 08/05/2024 9:39 am BST

If you are producing a number of quotes for different products, once you have completed one quote input page and moved to the next product, the results for the previous quote will be obtained and become available in the **Results** section.

Once the quote forms for all required product types have been completed for a client (or joint clients), click onto the first product in the **Results** area to view the results. In the example, quotes for two product types were requested – Level Term Assurance and Income Protection (as shown in the Products list on the left). These quotes have now been completed, so there are two results to view – these are indicated in the **Results** box on the left.



In the example below, the user has chosen to view the Level Term Assurance results – the highlighted quote in the **Results** box confirms this. In this screen shot, the results (premiums) for numerous products are shown.

The screen is split by **Partially Underwritten Quotes** and **Standard Quotes**. At the bottom of the screen **Products declined to Quote** and **Excluded Products** are minimised.

Note that if one or more providers cannot give a quote for a product, this will be shown on the corresponding **Results** page by a message in an orange line below any completed quotes.

Partially underwritten quotes will be listed in their own section at the top of the screen

The screenshot displays a quote management interface with a sidebar on the left and a main content area. The sidebar includes sections for Clients, Products, Level Term Assurance, Results, and Client A (£100,000 10 yrs). The main content area is divided into sections for Partially Underwritten Quotes and Standard Quotes. Each quote entry includes the provider's logo, product name, benefits, premium, and an 'Apply' button. A callout box points to the 'Partially Underwritten Quotes' section, and another points to the 'Standard Quotes' section. A third callout points to a row of quotes, and a fourth points to the 'Products declined to quote' section at the bottom.

Provider	Product Details	Benefit	Premium	Info	Apply
Partially Underwritten Quotes					
AVIVA	Life Insurance+ • Global Treatment available at £4 per month • Fracture Cover available at £4 per month • Support Plus package included	£50,000 Life £50,000 Life or CI	£51.99 Standard rate: £51.99	Comprehensive + TPD Reviewable (own occ)	+ Apply
HSBC	HSBC Life and Critical Illness	£50,000 Life £50,000 Life	£54.06 Standard rate: £54.06	TPD (Activities Of Daily Living) Guaranteed	+ Apply
ZURICH	Personal Protection	£50,000 Life or CI £50,000 Life	£55.63 Standard rate: £55.63	Comprehensive + TPD Guaranteed (own occ)	+ Apply
GUARDIAN	Protection Builder without Child CI	£100,000 Life £50,000 CI	£64.69 Standard rate: £64.69	Comprehensive + TPD Guaranteed (own occ)	+ Apply
Standard Quotes					
EGON	Personal Protection	£50,000 Life or CI	£38.75	Reviewable	+ Apply
LIVE	FPP Online	£50,000 Life or CI £50,000 Life	£45.36 Reviewable	Core + TPD (work tasks)	+ Apply
Vitality	Optimised Life & SIC - £4.75pppm • Vitality Select included at no additional cost and offers access to a wide range of healthy discounts and rewards • Total Permanent Disability automatically included at no additional cost • Immediate Life Cover is available while the application is being assessed	£50,000 Life £50,000 Life or CI	£52.19 Guaranteed	Core + TPD (own occ)	+ Apply
ROYAL LONDON	Personal Menu Plan - No Child CI	£50,000 Life or CI £50,000 Life	£53.90 Reviewable	Comprehensive + TPD (work tasks)	+ Apply
AIG	Key3 Critical Illness with Life Insurance	£50,000 Life or CI £50,000 Life	£53.93 Guaranteed	Comprehensive	+ Apply
SCOTTISH WIDOWS	Scottish Widows Level Term • We paid 99% of life cover claims and 92% of critical illness cover claims in 2016 • Support available to bereaved people and their families through Scottish Widows Care	£50,000 Life or CI £50,000 Life	£55.68 Guaranteed	Comprehensive + TPD (own occ)	+ Apply
canada Life		£55.98	Guaranteed		+ Apply
Legal & General		£57.49	Guaranteed		+ Apply
Products declined to quote					
Excluded products					









Standard quotes can be found here

Providers have returned quotes for this product type, however there are cases where one or more products have declined to quote

Excluded products will be listed here. Not all providers give an explanation as to why they have not quoted (in which case this area will be blank).

To view the details where providers have declined to quote, click on the orange line:


9 products declined to quote. Click to hide products

Provider	Product Details	Notes from provider
	Essentials Plan VitalityLife	1. You can obtain a quote for this plan option from www.vitality.co.uk/adviser
	Essentials Wellness Optimiser +£4.50pp VitalityLife	1. You can obtain a quote for this plan option from www.vitality.co.uk/adviser
	FPP Online LV=	1. Premium below provider's minimum : The quoted premium was
	Life Protection Zurich	
	Protect Fixed Term Old Mutual Wealth	1. Sorry - an unexpected system error has occurred. Please try again later.
	VitalityLife Plan VitalityLife	1. You can obtain a quote for this plan option from www.vitality.co.uk/adviser : You can obtain a quote for this plan option from www.vitality.co.uk/adviser
	VitalityLife Plan VitalityLife	1. You can obtain a quote for this plan option from www.vitality.co.uk/adviser : You can obtain a quote for this plan option from www.vitality.co.uk/adviser
	VitalityLife Plan Vitality Optimiser + £4.50pp VitalityLife	1. You can obtain a quote for this plan option from www.vitality.co.uk/adviser : You can obtain a quote for this plan option from www.vitality.co.uk/adviser

In this case, we see the reason for a no-quote, but not all providers give an explanation as to why they have not quoted (in which case this area will be blank).

Income Protection results will display the premiums for up to three deferment periods. You can access the illustration, documents, commission, notes and variation information returned from the provider for each result:

Partially Underwritten Quotes

	Income Protection + 2 year payment <ul style="list-style-type: none"> Global Treatment available at £4 per month Fracture Cover available at £4 per month 	BMI 24 months £1,083 Reviewable	£52.75 + Apply Standard rate : £52.75	£34.81 + Apply Standard rate : £34.81	£31.68 + Apply Standard rate : £31.68
			Premiums ranging from £31.68 - £89.31		

See more products from Aviva