

Requesting Quotes - Common Buttons

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There are a number of buttons on the various quote screens which work in the same way on the different product types:

Quote for Life one Life two Both

Include Critical illness cover? Yes No

Driven by Benefit Premium

Premium frequency Monthly Annually

Death benefit amount £

Term or Cease age Term Cease age

Term length years

Product features

Waiver of premium? None Life one Life two

Increasing benefit? Yes No

Renewable policy? Yes No

Guaranteed rates? Yes No

Reviewable rates? Yes No

Callout 1: If you are producing a quote for each client and also a joint quote, use the **Quote for** buttons at the top of the page to select who you are producing the quote for

Callout 2: By selecting **Premium** from this page, the **Death Benefit** amount will change to **Premium Amount**

Critical Illness cover is set to “No” by default - click “Yes” if Critical Illness cover is to be included as shown below.

Clicking the **Choose...** button allows you to select up to three CIC options from a selection menu.

Level Term Assurance

Product details

Quote for Life one Life two Both

Include Critical Illness cover? Yes No Comprehensive

Critical Illness death benefit is Accelerated Additional

Driven by Benefit Premium

Premium frequency Monthly Annually

Death benefit amount £

Critical Illness benefit amount £

Term or Cease age Term Cease age

Term length years

Tick the required options. Click the **“Apply”** button to save the options and close this box.

Up to three options can be selected.

Critical Illness Options

Please select at least one option

- Comprehensive
- CIC Only
- CIC & TPD (Any Occupation)
- CIC & TPD (Own Occupation)
- CIC & TPD (Suited Occupation)
- TPD Only (Any Occupation)
- TPD Only (Own Occupation)
- TPD Only (Suited Occupation)

Apply

The chosen options will then appear as shown below (**Comprehensive, CIC Only and CIC&TPD Any** have been selected in this example):

Include Critical Illness cover? Yes No [Choose...](#) Comprehensive, CIC Only, CIC&TPD any

You may make further changes to these options by clicking “**Choose...**” again.

Once all the fields on this page have been entered, use the **next** button at the bottom of the page or click on **Results** on the left hand menu.

SYNAPTIC WEBLINE

If you require any assistance, please contact our support team. Email: support@synaptic.co.uk or call 0800 164 5463

Quote Find AMY WOOD

Level Term Assurance

Product details

Quote for Life one Life two Both

Include Critical Illness cover? Yes No [Choose...](#) Comprehensive, CIC Only, CIC&TPD any

Critical Illness death benefit is Accelerated Additional

Driven by Benefit Premium

Premium frequency Monthly Annually

Death benefit amount

Critical Illness benefit amount

Term or Cease age Term Cease age

Term length years

Product features

Waiver of premium? None Life one Life two Both

Increasing benefit? Yes No

Renewable policy? Yes No

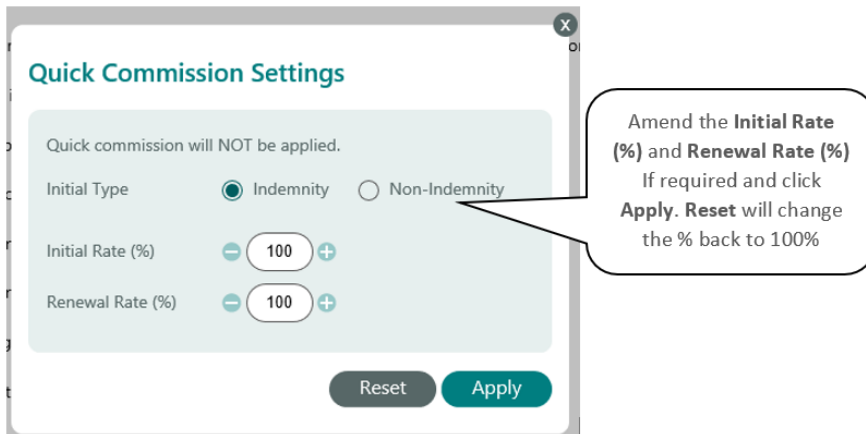
Guaranteed rates? Yes No

Reviewable rates? Yes No

Quick Commission [Back](#) [Next](#)

On each Product page, there will be a **Quick Commission** button (in the bottom right corner). This enables you to amend the percentage of commission that you want to include on the quotes.

This can be used to sacrifice commission. Firstly, choose the **Initial Type** of commission that you will receive:



The screenshot shows a dialog box titled "Quick Commission Settings" with a close button (X) in the top right corner. Below the title, a message states "Quick commission will NOT be applied." The "Initial Type" section has two radio buttons: "Indemnity" (selected) and "Non-Indemnity". Below this are two input fields: "Initial Rate (%)" and "Renewal Rate (%)", both currently set to "100". Each field has minus and plus buttons for adjustment. At the bottom of the dialog are two buttons: "Reset" and "Apply". A callout box points to the "Reset" button with the text: "Amend the **Initial Rate (%)** and **Renewal Rate (%)** If required and click **Apply**. **Reset** will change the % back to 100%".

If this is being used, please ensure that any quotes printed from Weblines are checked to ensure that this sacrifice has been taken into account, before being given to your client.

The following pages will show here the input screen for the product is different to the one shown above.
