

# Off-Platform Product Notes - LV= Smoothed Managed Funds Bond

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## **Fund Options**

The bond currently has five fund options. You can only choose one fund option at a time when investing in the bond.

## **Switching**

You can change your fund option free of charge up to three times for each policy year but if you do this more often LV= retain the right to apply an administration charge. If you choose to change your fund option, the total value of your bond must be switched at the same time.

## **Charges**

Synaptic Software has LV= 'fund size discount' set up as an ongoing product rebate.

## **Capital Guarantee**

The LV= Smoothed Managed Funds Bond offers a capital guarantee option on the Cautious Fund. Synaptic Software does not provide illustrations for the capital guarantee and the additional related 1% charge. If you would like the specific capital guarantee option illustration, you will need to contact LV= directly.

All information obtained from LV=

<https://www.lv.com/investments/investment-products/smoothed-bond>

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