

# More Info & Documents

Last Modified on 28/02/2024 3:56 pm GMT

View **More info & Documents** for each provider:

The screenshot shows a web interface for a 'Protection Quote Test'. At the top, it displays client information: Life One (Susanna West, Age 42, Smoker Yes) and Life Two (Les West, Age 39, Smoker No). Below this is a 'Benefit List' for 'Whole of Life' with details: Driven By (Benefit), Premium Frequency (Monthly), Critical Illness Option (No), Term (10), and Death Benefit Amount (£100,000.00). The main area shows a 'Quick Filter' and a list of quotes. Two quotes are visible: one from AVIVA and one from ZURICH, both for 'Whole of Life' insurance with a benefit amount of £100,000.00 and a premium of £123.15 (AVIVA) and £137.43 (ZURICH). Each quote has a 'More Info & Documents' button and an 'Apply' button.

This area will show **Variations, Documents** and **Commission**:

The screenshot shows a modal window titled 'Information and Documents' with 'Response Ref. Number: 298209223'. It has three tabs: 'Variations', 'Documents', and 'Commission'. The 'Variations' tab is active and shows two items: 'Accidental Death Benefit is added for Whole of Life product' and 'Waiver deferred period defaulted to 6 months; this can be changed in apply'. A 'Close' button is located at the bottom right.

## Information and Documents

Response Ref. Number: 298209223

Variations Documents Commission

### Documents

Illustration - **Personalised Illustration**

Key facts Document - **Whole of Life Insurance+ Policy Summary**

Proposal - **Whole of Life Insurance+ Application and Data Capture form**

Data Capture Form - **Personal Protection Application and Data Capture Form**

General Document - **Bare Trust (Protection) form**

Policy Schedule - **Whole of Life Insurance+ Policy Conditions**

Close

## Information and Documents

Response Ref. Number: 298209223

Variations Documents Commission

### Commission

#### Initial

Initial Commission

**-£1.00**

#### Renewal

Renewal Commission Amount

**-£1.00**

Close