

Edit/View Benefit

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This article is a continuation of [Quote Results Screen](#).

Once the quote results screen loads, default quotes will be returned. As seen below, a Life Assurance quote of £100,000 with a 10year term:

The screenshot shows the 'Protection Quote Test' interface. At the top, it displays client information: Life One (Susanna West), Age (42), and Smoker (Yes). Below this, there are tabs for 'Clients' and 'Benefits'. The 'Benefits' tab is active, showing a 'Benefit List' with an '+ Add Benefit' button. The list contains two items: 'Level Term Assurance' and 'Income Protection'. The 'Level Term Assurance' item is highlighted in green and shows details: Driven By (Benefit), Premium Frequency (Monthly), Critical Illness Option (No), Term (10), and Death Benefit Amount (£100,000.00). Below the list, there are filters for 'Partially Underwritten Quotes (9)', 'Standard Quotes (43)', 'Products Declined to Quote (13)', and 'Excluded Quotes (47)'. A table of quotes is displayed, with columns for Provider, Product, Benefit Amount, Premium Type, Premium, and More Info & Documents. The first three quotes are from AVIVA and ZURICH, all with a Benefit Amount of £1,500.00 and a Premium of £19.41, £20.21, and £22.18 respectively. Each quote has an 'Apply' button.

Edit this benefit by clicking on the pen icon:

This is a close-up screenshot of the 'Benefit List' section. It shows the 'Level Term Assurance' item with its details: Driven By (Benefit), Premium Frequency (Monthly), Critical Illness Option (No), Term (10), and Death Benefit Amount (£100,000.00). At the bottom of the item, there are four icons: a trash can, a person, a document, and a pen. A mouse cursor is hovering over the pen icon, and a tooltip labeled 'Edit/View Benefit' is visible. Below the 'Level Term Assurance' item, there is an 'Income Protection' item with a 'Results' button.

This will load the Quote Details screen.

Complete details of the quote. In this example we will:

- Include Comprehensive Critical Illness
- Accelerated Critical Illness Benefit
- Benefit driven
- 10 year term
- Monthly premium
- Guaranteed & Reviewable basis
- £50,000 Critical Illness Benefit Amount
- £150,000 Death benefit amount
- Waiver of Premium

Quote Details

Please enter the following details to obtain the quote

Product Details

Critical Illness Options

Include Critical Illness Cover

Yes
No

Driven By

Benefit
Premium

Length

Term
Cease Age

* Term Length (years) ⓘ

10

Premium

Premium Frequency

Monthly
Annually

Premium Basis

Guaranteed
Reviewable

Benefit Amount

* Death Benefit Amount

£100,000

Product Features

Please select the features that you would like to have in your product

Increasing Benefit
Renewable Policy
Waiver of Premium

Cancel
Save

Quote Details

Please enter the following details to obtain the quote

Product Details

Critical Illness Options

Include Critical Illness Cover

Yes No

Critical Illness Benefit Is

Additional Accelerated

*** Cover Type**

Select a value

- Comprehensive
- CIC & TPD (Own Occupation)
- CIC & TPD (Suited Occupation)
- CIC & TPD (Any Occupation)
- CIC Only

Length

Term Cease Age

*** Term Length (years)**

Premium

Premium Frequency

Monthly Annually

Premium Basis

Guaranteed Reviewable

Benefit Amount

*** Critical Benefit Amount**

*** Death Benefit Amount**

Once complete. Save to refresh quote results:

Quote Details

Please enter the following details to obtain the quote

Driven By

Benefit Premium

Premium

Premium Frequency

Monthly Annually

Premium Basis

Guaranteed Reviewable

Length

Term Cease Age

*** Term Length (years)**

Benefit Amount

*** Critical Benefit Amount**

*** Death Benefit Amount**

Product Features

Please select the features that you would like to have in your product

Child CIC / SIC
 Increasing Benefit
 Renewable Policy
 Waiver of Premium

Quick Commission

If you are taking a reduced commission, please enter the % of commission required

Initial Type

Indemnity Non-indemnity

Initial Rate (%)

Renewal Rate (%)

Protection
Protection Quote Test

Life One: Susanna West | Age: 42 | Smoker: Yes

[Edit](#) | [Delete](#)

Benefit List + Add Benefit

Level Term Assurance Results

Driven By Benefit	Premium Frequency: Monthly	Critical Illness Option: Yes
Term: 10	Death Benefit Amount: £150,000.00	Critical Benefit Amount: £50,000.00

Income Protection Results

Stepped Benefit: No	Premium Frequency: Monthly	Increasing Benefits: No
Term: 10	Benefit Amount: £1,500.00	

Quick Filter Clear all

Provider:

Product:

Sort by:

Quote Ref. Number: 98412111
[Comparison Report](#) | [Request](#) | [CICXPERT](#)

Partially Underwritten Quotes (16) |
 Standard Quotes (59) |
 Products Declined to Quote (10) |
 Excluded Quotes (56)

	Life & CI <small>Zurich</small>	Benefit Type Comprehensive + TPD <small>(own occ)</small>	Benefit Amount £100,000.00 Life <small>£50,000.00 Life or CI</small>	Premium Type Guaranteed	Premium £46.28	More Info & Documents	Apply
	Life & CI - Child <small>Zurich</small>	Benefit Type Comprehensive + TPD <small>(own occ)</small>	Benefit Amount £100,000.00 Life <small>£50,000.00 Life or CI</small>	Premium Type Guaranteed	Premium £47.68	More Info & Documents	Apply
	Life Insurance+ <small>Aviva</small>	Benefit Type Comprehensive + TPD <small>(own occ)</small>	Benefit Amount £100,000.00 Life <small>£50,000.00 Life or CI</small>	Premium Type Reviewable	Premium £47.91	More Info & Documents	Apply

See next article: [Joint Life Quote](#)