

Investment Pathways - Risk Ratings

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In our 6.7 release we have released granular risk ratings.

You will be able to view Discretionary Fund Managers, Multi-Asset and Insurance Distribution Directive risk ratings by an additional decimal point:

The screenshot displays a software interface with a modal window for a portfolio summary. The background shows a list of portfolios under 'Multi-asset' and 'Insurance Distribution Directive' categories. The modal window is titled '7IM AAP Adventurous C Acc | 7IM | Strategic' and contains the following information:

- Portfolio Summary:** Seven Investment Management (Risk)
- 7IM Logo:** Large stylized text '7IM'.
- Synaptic Risk Rating:** A green badge showing '4.7' with a '1-5' scale below it.
- Risk Profile Category:** Moderately Adventurous
- Risk Rating:** 4.7
- Minimum Gain in any 1 Year:** -20.2% or -£2,020.00
- Average Gain in any 1 Year:** 8.72% or £872.00
- Maximum Gain in any 1 Year:** 33.62% or £3,362.00
- Bar Chart:** A chart with three bars representing 'Min.', 'Avg.', and 'Max.' values. The 'Min.' bar is orange and extends to the left. The 'Avg.' bar is green and extends to the right. The 'Max.' bar is dark green and extends further to the right.
- Close Button:** A blue button at the bottom right of the modal.