How do I research Stocks and Shares ISA - Alternative Investment Market?

Last Modified on 10/01/2024 12:36 pm GMT

You can now filter Stocks and Shares ISAs by contracts that allow for investment in the Alternative Investment Market.

Start by navigating to the Investment Tab

NANCIAL SOFTWARE			
You have new research	User list Pi	le check Preset cri	iterie
tome Persion savings Persion income Life Health Investment Finance Offshore (Recent)			
Adviser Platforms			~
Adviser Platforms	24 contracts	22 providers	
Child Trust Funds			
child Trust Funds	6 contracts	6 providers	
rund data	Past performance data ut	a to 28/02/2014	
Investment trusts Investment trusts Unit vorust SUECS Variants Manager Suesters SUE Seators SUE SEATOR SUE SUE SUE SUE SUE SUE SUE SUE SUE SUE		6.19 Funds 10.301 Funds 10.561 Funds Personal presets 69,363 Funds	
Individual Savings Accounts			
aufor Cash ISA unfor Saoda and Shanna ISA actic Saoda and Shanna ISA	42 contracts 14 contracts 19 contracts 77 contracts	25 providers 14 providers 16 providers 64 providers	
Investment Bond			
ionversional Web Rede Martifaction Vocasche Beenfra Dirk Linkad Michael Marth Rode	5 contracts 4 contracts 11 contracts 19 contracts 4 contracts	5 providers 3 providers 7 providers 14 providers 4 providers	
National Soviece and Investments	4 10 10 215	- providers	
Instand Factors and Technical	L contractor	1 months	~

Select 'Stocks and Shares' from under 'Individual Savings Accounts'.

Individual Savings Accounts Cash Junior Cash ISA Junior Stocks and Shares ISA Stocks and Shares

Enter your client's details or 'Skip client entry'

CAPITA	ARE			
Enter client data				
Client entry Skip client	entry			
First name: Last name:	Clier	at 1 Load		
Date of birth: Sex: Smoker:		(dd/mm/yyyy)		
Occupation:			Search	
Annual earnings:				
Benefits/contributio	ns			
Please enter amount(s) in fie	elds below - leave	blank if not required:		
Monthly contribution:	£	pm		
Single contribution:	£			
Transfer amount:	£			
Start research				

Once within the filtering screen you will see the 'Features' tab on the left side of the screen



Either tick the **'AIM Investment Options'** to filter contracts (This will also give you further features)

AIM Investment Options					
- A	ctively Managed				
Ai	ms to provide IHT relief				

Or click on the wording to add the feature to the grid (you can untick the feature and it can still be added to the grid)

All 77 contracts - 0 manually excluded						
Company	Contract	AIM Investment Options	Actively Managed	Aims to provide IHT relief		
Aberdeen Asset Manag	Aberdeen Investment Trust ISA	No	No	No		
Aberdeen Fund Manage	Aberdeen Multi-Manager Unit Trust I	No	No	No		
Aberdeen Fund Manage	Aberdeen UK OEIC ISA	No	No	No		
AEGON Retirement Ch	AEGON Stocks & Shares ISA	No	No	No		
AJ Bell (Sippcentre)	AJ Bell Sippcentre Investment ISA	Yes	No	No		
Alliance Trust Savings	Individual Savings Account (Inclusive	Yes	Yes	Yes		
Alliance Trust Savings	Individual Savings Account (Standan	Yes	Yes	Yes		
Amber Financial Invest	The Amber ISA	No	No	No		
Artemis Fund Manager	ISA	No	No	No		
Ascentric	Ascentric Stocks & Shares ISA	No	No	No		
Avalon Investment Ser	Freedom ISAs	Yes	No	Yes		
Aviva Investors	Aviva Investors Investment ISA	No	No	No		
Aviva Wrap UK Ltd	Aviva Wrap ISA Portfolio	No	No	No		
AXA Elevate	Elevate Stocks & Shares ISA - Explic	No	No	No		

Any blue links in the system can be selected to view further information.