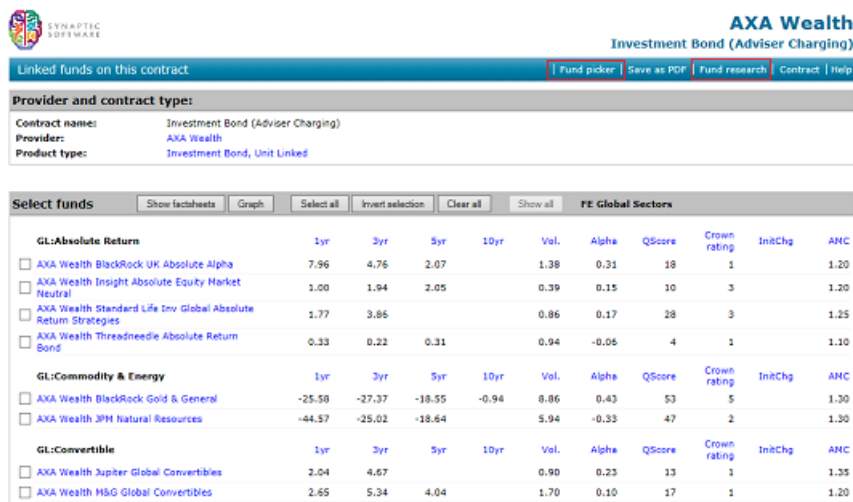


# Do I use the Fund Picker or research into linked funds?

Last Modified on 10/01/2024 12:36 pm GMT

Firms who subscribe to both the product and fund modules of Synaptic Research have a choice: you can either use the Fund Picker as a quick and simple way of selecting the funds to recommend on a contract, or you can use the Fund Research link in order to conduct full fund research.

These two alternative links are highlighted in the screenshot below. (You can also start research into the linked funds on a contract from the home page.)



The screenshot shows the AXA Wealth Investment Bond (Adviser Charging) interface. At the top, there is a navigation bar with the following links: [Fund picker](#), [Save as PDF](#), [Fund research](#), [Contract](#), and [Help](#). The [Fund picker](#) and [Fund research](#) links are highlighted with red boxes. Below the navigation bar, the interface displays the contract details: **Contract name:** Investment Bond (Adviser Charging), **Provider:** AXA Wealth, and **Product type:** Investment Bond, Unit Linked. The main section is titled "Select funds" and features a table of funds categorized by "PE Global Sectors". The table includes columns for "1yr", "3yr", "5yr", "10yr", "Vol.", "Alpha", "QScore", "Crown rating", "InRChg", and "ANC". The funds are grouped into three categories: "GL:Absolute Return", "GL:Commodity & Energy", and "GL:Convertible".

	1yr	3yr	5yr	10yr	Vol.	Alpha	QScore	Crown rating	InRChg	ANC
<b>GL:Absolute Return</b>										
<input type="checkbox"/> AXA Wealth BlackRock UK Absolute Alpha	7.96	4.76	2.07		1.38	0.31	18	1		1.20
<input type="checkbox"/> AXA Wealth Insight Absolute Equity Market Neutral	1.00	1.94	2.05		0.39	0.15	10	3		1.20
<input type="checkbox"/> AXA Wealth Standard Life Inv Global Absolute Return Strategies	1.77	3.86			0.86	0.17	28	3		1.25
<input type="checkbox"/> AXA Wealth Threadneedle Absolute Return Bond	0.33	0.22	0.31		0.94	-0.06	4	1		1.10
<b>GL:Commodity &amp; Energy</b>										
<input type="checkbox"/> AXA Wealth BlackRock Gold & General	-25.58	-27.37	-18.55	-0.94	8.86	0.43	53	5		1.30
<input type="checkbox"/> AXA Wealth 3PM Natural Resources	-44.57	-25.02	-18.64		5.94	-0.33	47	2		1.30
<b>GL:Convertible</b>										
<input type="checkbox"/> AXA Wealth Jupiter Global Convertibles	2.04	4.67			0.90	0.23	13	1		1.35
<input type="checkbox"/> AXA Wealth H&G Global Convertibles	2.65	5.34	4.04		1.70	0.10	17	1		1.20

In essence: the Fund Picker is a simple tool which stores your selected funds as part of the main research you are conducting.

The Fund Research link creates separate piece of research into the linked funds on the contract. You are then completing two pieces of research: one into the product type itself (such as ISAs or investment bonds), and one into the funds available on the contract you recommend in the first place