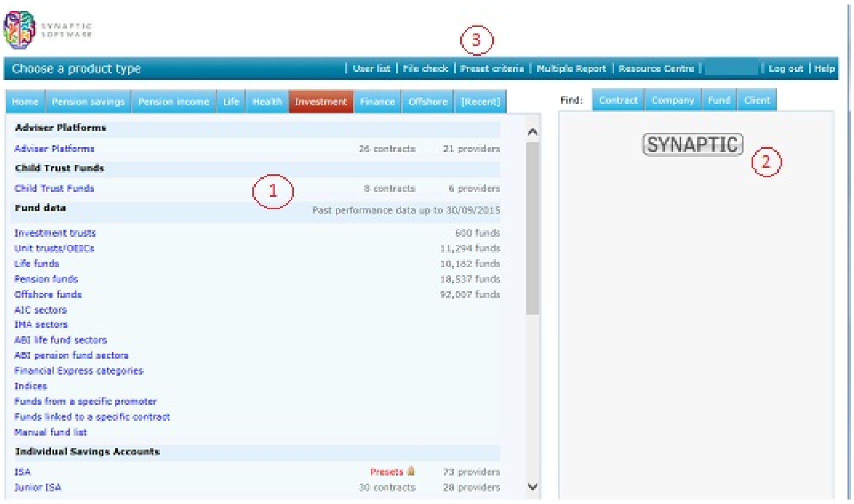
The home page

Last Modified on 10/01/2024 12:36 pm GMT

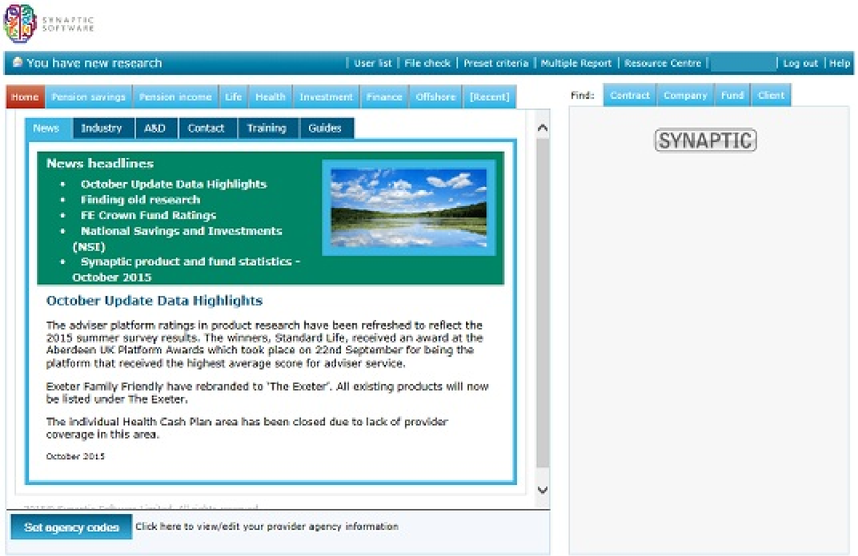
See the Getting Started section for a brief introduction to the software.

There are three main facilities available from the software’s home page. These are illustrated by the numbered areas in the screenshot below:



1. A list of the product types your firm can research, divided up into tabbed groups. There is also a tab labelled **Recent** which lets you re-open previous pieces of research which you have done.
2. The search box, for finding contracts, providers, funds, and clients.
3. A menu bar of other tools such as pre-set criteria, file checks and your own details.

N.B. You can get back to the software’s home page at any time by clicking on the image in the top-left corner of each page. If another user has sent research to you which you haven’t read yet, a message will appear in the left hand side of the menu bar. This is illustrated by the second screenshot. You can view this research which has been sent to you either by clicking on the link in the page’s subtitle, or by using the Recent tab.


SYNAPTIC SOFTWARE
You have new research
User list | File check | Preset criteria | Multiple Report | Resource Centre | Log out | Help
Home
Pension savings
Pension income
Life
Health
Investment
Finance
Offshore
[Recent]
Find:
Contract
Company
Fund
Client
SYNAPTIC
News
Industry
A&D
Contact
Training
Guides
News headlines
October Update Data Highlights
Finding old research
FE Crown Fund Ratings
National Savings and Investments (NSI)
Synaptic product and fund statistics - October 2015
October Update Data Highlights
The adviser platform ratings in product research have been refreshed to reflect the 2015 summer survey results. The winners, Standard Life, received an award at the Aberdeen UK Platform Awards which took place on 22nd September for being the platform that received the highest average score for adviser service.
Exeter Family Friendly have rebranded to 'The Exeter'. All existing products will now be listed under The Exeter.
The individual Health Cash Plan area has been closed due to lack of provider coverage in this area.
October 2015
Set agency codes
Click here to view/edit your provider agency information