## Ex-Post Reviews - Optimise - Investment Details

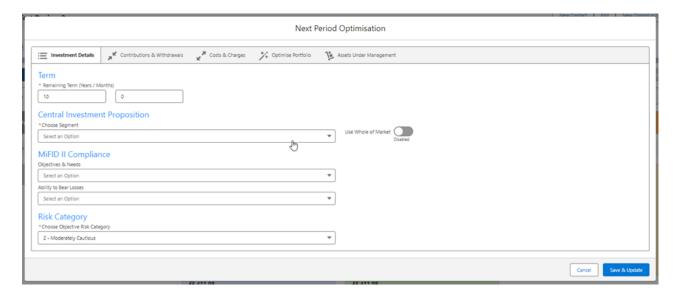
Last Modified on 30/11/2023 1:57 pm GMT

## **Investment Details**

In the Investment Details tab you are able to:

- Amend the term
- Select Central Investment Proposition or Whole of Market
- Complete MiFID II Compliance information
- Choose a Risk Category

In this example, we will keep the term the same and will complete the remaining fields:



Once complete, move onto the **Contributions & Withdrawals** tab.

