What's in Pathways 6.1 Release?

Last Modified on 05/09/2023 12:01 pm BST

Pathways Product Update

New features and enhancements to research journeys

We're pleased to share the highlights of our latest Pathways product release

- New features
 - Cashflow Retirement Edition
 - Related contacts and Family Assets Under Management
- Enhancements to existing features
 - o intelliflo office 2-way integration; for client and plan actions
 - Firm managed generic funds
 - Share class locking
 - o Portfolio Builder fund search behaviour
 - Multiple growth rates in switching

Please open the Synaptic Pathways 6.1 Release Notes document below for further details on the enhancements.

Synaptic Pathways 6.1 Release Notes.pdf @

If you would like a demonstration of the new features, please send your request to hello@synaptic.co.uk or book a demo using the button below.



Should you have any queries before or after this update, please talk to our support team on 0808 164 5463.