

Income Analysis - Other Incomes

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This article is a continuation of [Income Analysis - Income Requirements](#)

The Other Incomes area allows you to complete State Pension information and any other income to include in the analysis.

State Pension

The screenshot shows the 'Income Analysis Research' interface. At the top, there are fields for Client Name (Susanna West), Description (Test Description), and Created By (Amy Paulsen, 02/08/2024, 10:43). A progress bar indicates the current step is 'Other Incomes'. The 'State Pension' section includes a toggle for 'Include State Pension in the Calculation' (set to 'Yes'), and input fields for 'State Pension Age' (68 years), '*Months' (0), and '*Yearly Income' (11502.4). Below this is another toggle for 'Include additional State Pension in the Calculation' (set to 'No'). An 'Other Income to be Included' section has an '+ Add' button. A 'What's Shown Here' box provides instructions on including state pension and additional income. At the bottom, there are 'Back', 'Continue to Result Page', and 'Continue to Next Step' buttons.

State Pension is automatically selected and values entered from the Gov.uk website.

These figures can be overridden:

This close-up shows the 'State Pension' section. The 'Include State Pension in the Calculation' toggle is set to 'Yes'. The 'State Pension Age' is 68 years, '*Months' is 0, and '*Yearly Income' is 11502.4. The 'Include additional State Pension in the Calculation' toggle is set to 'No'.

Additional state pension can be added:

This close-up shows the 'State Pension' section. The 'Include State Pension in the Calculation' toggle is set to 'Yes'. The 'State Pension Age' is 68 years, '*Months' is 0, and '*Yearly Income' is 11502.4. The 'Include additional State Pension in the Calculation' toggle is set to 'Yes', which is highlighted with a red box.

Complete details of the additional pension. This will be taken into account in the results:

Include additional State Pension in the Calculation

*Annual Amount:
 *Indexation:
 Indexation Rate %:

Other Income to be included

Click **Add**:

Other Income to be Included

Complete details of the **Other Income** and **Save**:

Add Other Income

Please add any other income to be included in the analysis. It is important to indicate whether the income is taxable for accurate calculations.

*Income Name:
 *Date From:
 *Age To:

*Frequency:
 *Frequency Type:
 *Amount (Gross):

*Indexation:
 Indexation Rate %:
 *Taxable:

*Product Category:
 Other Product Category:

Additional other incomes can be added.

Other Income to be Included

Name	Start Date	Age To	Frequency	Frequency Type	Amount (Gross)	Indexat...	Taxable	Product Category	Included
Buy to Let	2024-08-02	75	Monthly	Advance	£1,000.00		Yes	Property	<input checked="" type="checkbox"/>

Please add any other income to be included in the analysis. It is important to indicate whether the income is taxable for accurate calculations.

For further information on Income Analysis research, see article [Income Analysis - Results](#). If doing a Phased Drawdown scenario, view article [Income Analysis - Phased Period](#).