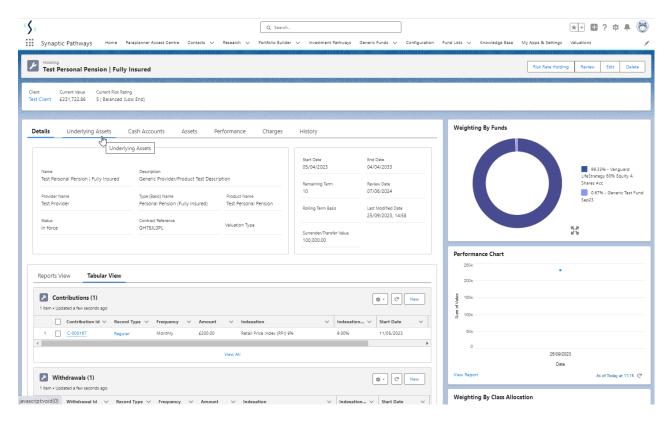
Generic Funds - Editing a Fund

Last Modified on 25/09/2023 3:03 pm BST

This article is a continuation of Generic Funds - Asset Class

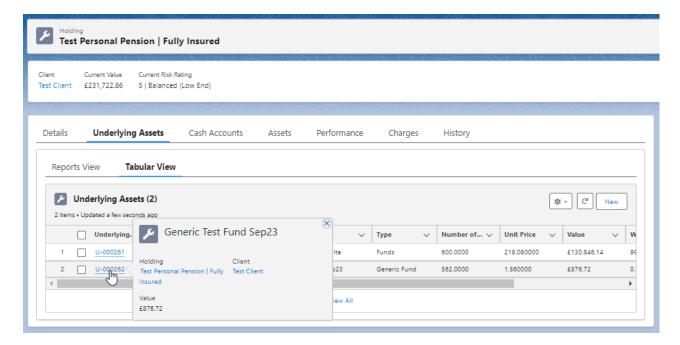
Edit details of a generic fund through the Holdings> Underlying Assets area:



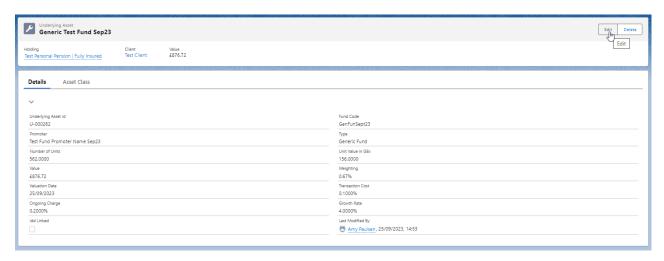
Either click into the Fund or use the drop down arrow to the right of the fund.

Editing a fund within the fund record

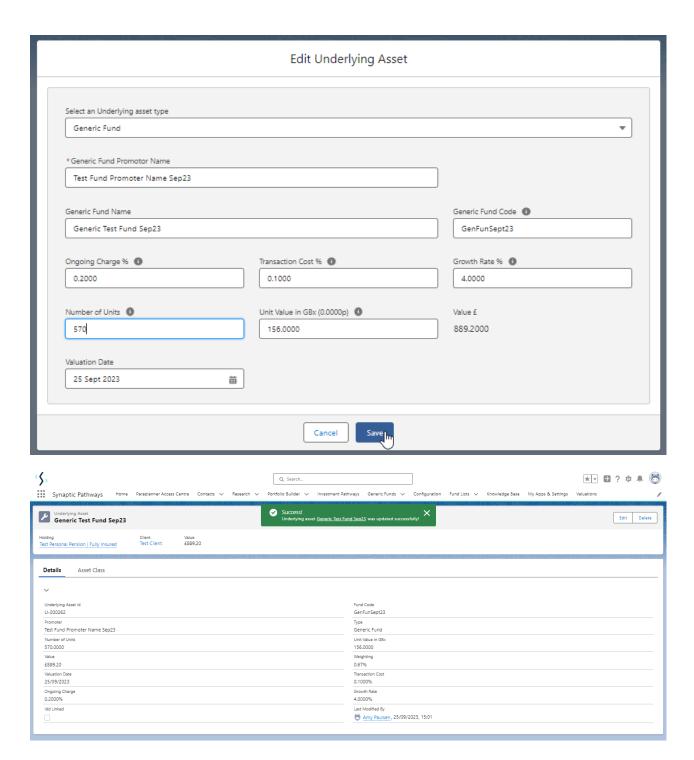
Click into the fund:



Click **Edit** at the top right of the screen:

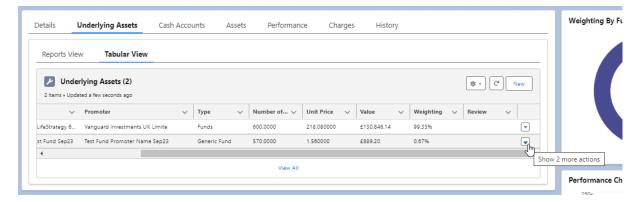


Amend details of the fund and Save

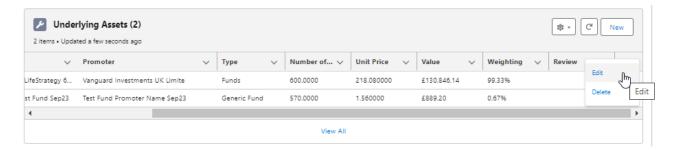


Editing a fund through the underlying assets area

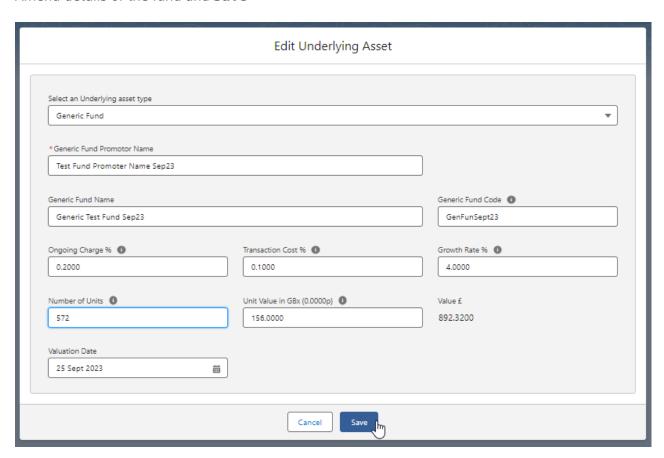
Click into the drop down arrow to the right of the fund:



Edit



Amend details of the fund and Save



For further information on generic funds, see article Generic Funds - Deleting a Fund