What's in Pathways 5.0 release?

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Pathways Product Update Enhancements to research journeys

We're pleased to share the highlights of our latest Pathways product release

- Enhancements to core features
 - Portfolio builder improvements
 - Fund validation on holdings
 - Record generic funds where not available on the database
- Enhancements to licensed features
 - Risk Explorer Capacity for loss questionnaire
 - Switching ceding schemes and comparison results
 - Fees on regular contributions
 - Client risk profile selection in journeys

Please open the Synaptic Pathways 5.0 Release Notes document below for further details on the enhancements.

Synaptic Pathways 5.0 Release Notes.pdf @

If you would like a demonstration of the new features, please send your request to hello@synaptic.co.uk or book a demo using the button below.



Should you have any queries before or after this update, please talk to our support team on 0808 164 5463.