

# Can research be conducted from a holding that hasn't been converted from Ex-Ante Research?

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Yes, you are able to select a new holding (including generic) and create an ex-post review.

When the ex-post review loads, you will see the same screen as when using a converted holding from ex-ante research, but there will be no **Previous** state.

As seen below:

The screenshot shows the 'Expost Review' interface for 'Test Review 2'. The client is 'Susanna West' and the holding is 'Personal Pension | Fully Insured'. The start date is 07/11/2019 and the end date is 06/11/2033. The interface includes a navigation bar with 'Review', 'Client Check-In', and 'Report' tabs. Below this is a 'Review Workbench' with tabs for 'Stochastic Forecast', 'Deterministic Forecast', 'Suitability', 'Costs & Charges', 'Capacity for Loss', 'Compliance Details', and 'Report Content'. The main content area is divided into three columns: 'Previous Review' (greyed out), 'Current Position' (active), and 'Next Period'. The 'Current Position' column shows a valuation of £147,367.86 as of Thu, 30 Nov 23, with a remaining term of 10 Years 0 Months. The 'Next Period' column shows the same valuation and remaining term. A 'Remaining Term Summary' box on the right explains that the valuation is used to determine stochastic and deterministic final value projections. A 'Continue to Client Check-In' button is at the bottom.

Current Position	Next Period
Date: Thu, 30 Nov 23	Date: Thu, 30 Nov 23
Valuation: £147,367.86	Valuation: £147,367.86
Remaining Term: 10 Years 0 Months	Remaining Term: 10 Years 0 Months
Remaining Contributions (Policy Holder): £24,000.00	Remaining Contributions (Policy Holder): £24,000.00
Remaining Withdrawals (Policy Holder): £500.00	Remaining Withdrawals (Policy Holder): £500.00
Total Charges & fees (Deterministic): £8,507.63	Total Charges & fees (Deterministic): £8,507.63
Mean Return without Costs (A): £297,447.35	Mean Return without Costs (A): £297,447.35
Mean Return with Costs (B): £288,718.18	Mean Return with Costs (B): £288,718.18
Cumulative Impact of Costs (A-B):	Cumulative Impact of Costs (A-B):

For more information on how to create an ex-post review, see articles:

Video - [Ex-Post Reviews](#).

Article - [Ex-Post Reviews - How to create a review](#)