

Generic Holdings - Charges

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This article is a continuation of [Generic Holdings - Performance](#)

Charges information can be added to Generic Holdings through the **Charges** tab:

Enter the **Headline Product Charges %**

The **Override Defaults** button will be greyed out if there are no organisational default growth rates set. More information can be found in the article [Organisation Growth Rates](#)

If organisation growth rates have been set, you can override these values if needed.

Product Charge

Headline Product Charge %

Product Growth Rates

Growth rate percentages must be unique in each input field.

Override Defaults Inactive

Low Growth Rate % Mid Growth Rate % High Growth Rate %

Adviser Fees

Initial Fee One off Fee for Advice Regular Annual Fee

Enter the **Adviser Fees** and **Save**

Product Charge

Headline Product Charge %

Product Growth Rates

Growth rate percentages must be unique in each input field.

Override Defaults Inactive

Low Growth Rate % Mid Growth Rate % High Growth Rate %

Adviser Fees

Initial Fee One off Fee for Advice Regular Annual Fee

Success
Holding information saved

The charges tab will only be available on Generic Holdings.