

# Ex-Post Reviews - Capacity for Loss

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This article is a continuation of [Ex-Post Reviews - Costs & Charges](#)

The **Capacity for Loss** questionnaire for the proposal will need to be completed before continuing through the tabs and onto the **Client Check-In** screen.

If the questions have already been completed through the Attitude to Risk Questionnaire, they will be prepopulated.

Question 1 will need to be selected, this is the term of the investment.

The screenshot shows the 'Capacity for Loss' questionnaire within the Synaptic Pathways interface. The client is Susanna West, holding a Personal Pension, fully insured, with a start date of 07/11/2019 and an end date of 06/11/2033. The questionnaire is part of a 'Test Review 2' and is currently in the 'Review' phase. The 'Capacity for Loss' section contains seven questions with radio button options for responses. Question 1 asks for the start spending point, with options from '< 5 yrs' to '> 20 yrs'. Questions 2-6 have five-point Likert scales from 'Strongly Disagree' to 'Strongly Agree'. Question 7 has 'Yes' and 'No' options. A 'Supporting Notes to meet MiFID Compliance' section is visible at the bottom, with a text area and a rich text editor toolbar. An 'Additional Information' box on the right provides context about the 'min gain' model and the importance of investment planning. A 'Continue to Client Check-in' button is at the bottom center.

You have the opportunity to add any **Supporting Notes to meet MiFID Compliance** :

This screenshot shows the 'Supporting Notes to meet MiFID Compliance' section. It features a rich text editor toolbar with options for font face (Salesforce Sans), size (12), bold, italic, underline, and various alignment and list options. Below the toolbar is a large, empty text area for entering supporting notes.

Before moving onto the **Client Check-in**, review the remaining tabs.

For further information on Ex-Post Reviews, see article [Ex-Post Reviews - Compliance Details](#)

