Ex-Post Reviews - Costs & Charges

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This article is a continuation of Ex-Post Reviews - Suitability

The Costs & Charges tab includes a breakdown of all costs, in line with MiFID II directives:

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							e next year (period) and over the re	emaining term. The value	s are determined using the platform, p	product, fund, adviser
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				The monetary fig differ slightly from	gures are calculated using the month m the provider's charging brochure	ily balance of the product ar as growth is considered, ie: (nd any monthly growth on the bala Charges may vary with investment	ince. The product % cost growth.	is calculated from the monetary figure	and therefore may
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Disclosure also needs to include a separate forecast for costs for the first year, which is also included.

For further information on Ex-Post Reviews, see article Ex-Post Reviews - Capacity for Loss