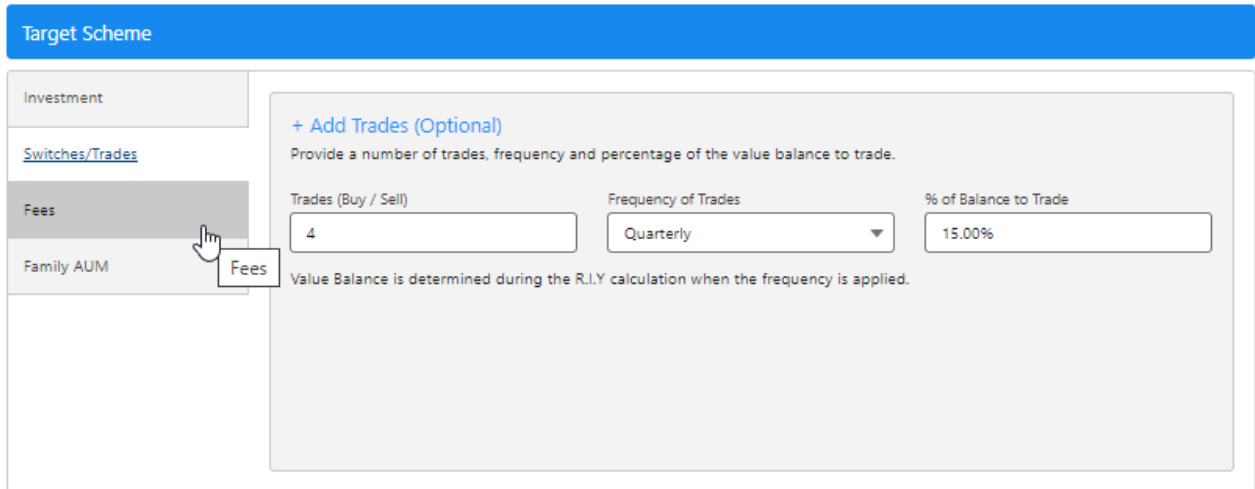


Switching - Fees

Last Modified on 18/10/2023 11:52 am BST

This article is a continuation of [Switching - Switches/Trades](#)

Add **Fees** in the Target Scheme area at the top of the screen:



Target Scheme

Investment

Switches/Trades

Fees

Family AUM

+ Add Trades (Optional)
Provide a number of trades, frequency and percentage of the value balance to trade.

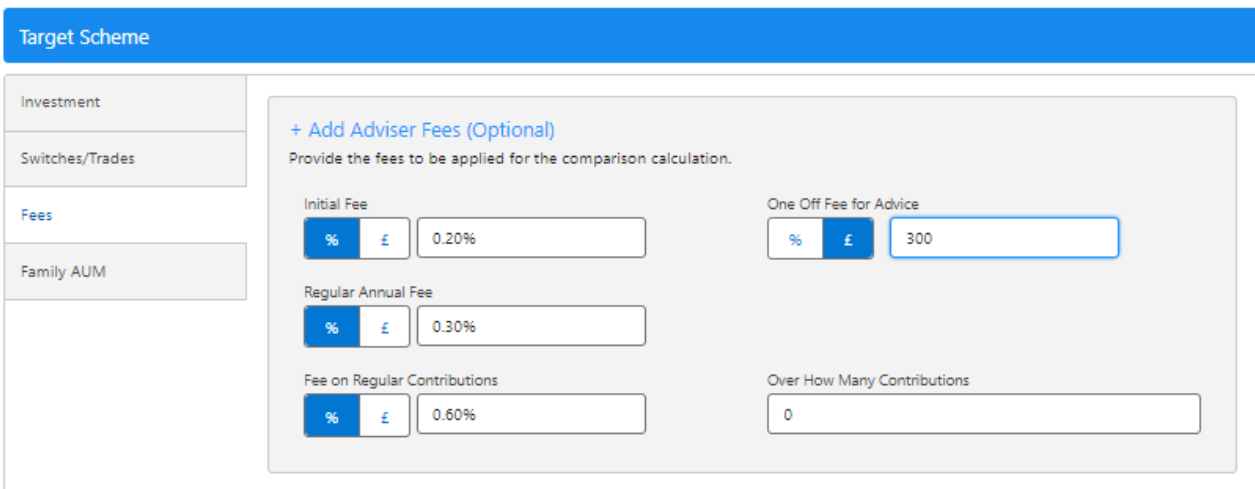
Trades (Buy / Sell)

Frequency of Trades

% of Balance to Trade

Value Balance is determined during the R.I.Y calculation when the frequency is applied.

Add the fee information and **Update Results**



Target Scheme

Investment

Switches/Trades

Fees

Family AUM

+ Add Adviser Fees (Optional)
Provide the fees to be applied for the comparison calculation.

Initial Fee % £

One Off Fee for Advice % £

Regular Annual Fee % £

Fee on Regular Contributions % £

Over How Many Contributions

Target Scheme

Investment

Switches/Trades

Fees

Family AUM

+ Add Adviser Fees (Optional)
Provide the fees to be applied for the comparison calculation.

Initial Fee: % £ 0.20%

One Off Fee for Advice: % £ £300.00

Regular Annual Fee: % £ 0.30%

Fee on Regular Contributions: % £ 0.60%

Over How Many Contributions: 0

Outcome

Switch Result

Critical Yield: -0.81%

Hurdle Rate: -2.31%

Growth Rate (Mid): 1.50%

R.I.Y: 0.51%

[Report](#)

Results [Comparison Report](#) [Update Results](#)

Consolidated Ceding Schemes	Growth	Final Value	Total Fees	R.I.Y
Projection of aggregated schemes for the purpose of comparison	-1.32%	£291,987.12	£97,834.77	2.82%
Stakeholder Pension 1 of 1 Results				
Stakeholder Pension Basic Pension for Comparison Purposes	0.01%	£329,569.63	£47,556.39	1.49%
Platforms 41 of 41 Results				
P PLATFORM P1 Investment Management The P1 SIPP	1.03%	£361,426.27	£15,699.74	0.47%

The added fees will now be reflected on the results screen.

For further information on Switch research, see article [Switching - Report](#)