

Homepage

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See below for key areas on the Synaptic Pathways Homepage:

The screenshot shows the Synaptic Pathways homepage with several callout boxes highlighting key areas:

- Navigate home at any time**: Points to the Home link in the navigation bar.
- Search for Contacts, Portfolios, Attitude to Risk Questionnaires, Research, and Illustrations here.**: Points to the search bar.
- Access features through the navigation bar. For e.g. Research, Portfolio Builder and Valuations**: Points to the navigation bar.
- Recently viewed contacts**: Points to the Recent Contacts (3) sidebar.
- Explore the Contact area, Investment Pathways and Portfolios through these quick links**: Points to the quick links section.
- This includes any recently viewed items – for e.g. Attitude to Risk Questionnaires, Research, Illustrations and Portfolios**: Points to the Recent Items (3) sidebar.

The homepage layout includes a navigation bar with links for Home, Paraplanner Access Centre, Contacts, Research, Portfolio Builder, Investment Pathways, Generic Funds, Configuration, Fund Lists, Knowledge Base, My Apps & Settings, and Valuations. The main content area features a welcome message, the Synaptic Pathways logo, and a navigation bar with categories: RISK EXPLORER, COMPARISON + EX-ANTE, EX-POST REVIEW, SWITCHING, and CASHFLOW. Below this are three quick links: Your Clients, View Investment Pathways, and View and Build Portfolios. The right sidebar displays Recent Contacts (3) and Recent Items (3).

