Central Investment Proposition -Assigning Users to a Segment

This article is a continuation of Central Investment Proposition - Adding Adviser Fees to a Segment

Assign Users to a Segment in a Central Investment Proposition by clicking into the Assign Users tab:

Segment Details - Segment 1	Test		
Platforms 📰 Off Platf	orm Products 🛅 Portfolios	Fund Lists • Adviser Fee	es Assign Users
Central Investment Proposition TestCIP			Report Duplicate
Patforms Last Modified Last Modified By 6 08 Nov 2021, 17:14 User User	Off Platform Last Modified Last Modified By 5 08 Nov 2021, 12:18 User User	Fortfolios Last Modified Last Modified By 5 09 Nov 2021, 11:33 User User	Segments Last Modified Last Modified By 1 User User
Platforms Off Platform Products Portfolios Add New Segment	Fund Lists Segments Segment Details - Segment 1 Test		
Segment 1 Test Investor Type Retail	Platforms Chf Platform Products Portfolios What's shown here	Fund Lists Adviser Fees Assign Users Assign Users to Segment	
Knowledge & Experience Basic Investor Target Market Statement Target Market Statement Text	Assign users that you want to have access to this segment to create illustrations and manage reviews.	Users in Organisation User User	Assigned Users
Edit			

Click on user to move them over to the **Assigned Users** area:

Assign Users to Segment	
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User User	•
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Assign Users to Segment		
Users in Organisation	_	Assigned Users
User User	, Լիոլ	
	1	Move selection to Assigned Users
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Assign Users to Segment	
Users in Organisation	Assigned Users User User Move selection to Assigned Users

Multiple users can be assigned at once. Click on the first user, type CTRL A to select all the users in the list.

If you don't wish to move all users, click the first user, hold CTRL and click the users you would like to move.