

How is Stakeholder pension reflected in the research?

16/06/2025 3:46 pm BST

Stakeholder can be selected in the Comparison with Ex Ante and Ex Ante results screen.

When selecting a retirement wrapper in the investment details, the 'Stakeholder' button will be available to select:

Term
10
Update Results

Change Segment

Stakeholder Pension

Exclude Adviser Fees

3 Significant Figures

Report

Filter Results by Provider
Filter one or more providers




Filter Results by Product
Filter one or more products

Sort Results by Value
Growth %
Final Value £
Charges £
R.I.Y %

Stakeholder Pension1 of 1 Results

	Stakeholder Pension Basic Pension for Comparison Purposes	Growth 3.55%	Final Value £590,825.96	Total Fees £86,748.51	R.I.Y 1.45%	
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▼ Platforms37 of 37 Results

	P1 Investment Management P1 ISA • The P1 SIPP	Growth 3.84%	Final Value £638,199.59	Total Fees £72,481.12	R.I.Y 1.16%	+
	James Hay Partnership Modular Stocks & Shares ISA • Modular ISIPP	Growth 3.81%	Final Value £635,918.23	Total Fees £74,762.48	R.I.Y 1.19%	+
	AEGON Retirement Choices AEGON Stocks & Shares ISA • Aegon Retirement Choices SIPP	Growth 3.79%	Final Value £635,268.72	Total Fees £75,411.99	R.I.Y 1.21%	+

The Stakeholder button will be highlighted in blue and will appear in the results:

Term
10
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3 Significant Figures

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Sort Results by Value
Growth %
Final Value £
Charges £
R.I.Y %

Stakeholder Pension1 of 1 Results

	Stakeholder Pension Basic Pension for Comparison Purposes	Growth 3.70%	Final Value £321,672.22	Total Fees £40,104.97	R.I.Y 1.30%	
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▼ Platforms27 of 27 Results

	Seven Investment Management ISA (Stocks and Shares) • 7iM SIPP	Growth 4.90%	Final Value £421,714.00	Total Fees £3,665.84	R.I.Y 0.10%	+
	Seven Investment Management ISA (Stocks and Shares) • Modular ISIPP	Growth 4.84%	Final Value £419,422.76	Total Fees £5,957.08	R.I.Y 0.16%	+
	Seven Investment Management ISA (Stocks and Shares) • AJ Bell Investcentre SIPP	Growth 4.80%	Final Value £418,181.31	Total Fees £7,198.53	R.I.Y 0.20%	+

The Stakeholder pension cannot be selected, but it will allow you to compare it against other options in the results.

