

Ex-Ante - Research Screen

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In the example below, we have added a **Self Investment Personal Pension** as an investment. If you are unsure of how to add investments, see article [Ex-Ante - Add Investment](#) for details.

The screenshot shows the 'Review' stage of the Ex-Ante process. On the left, the 'Investments' panel lists a 'Self Invested Personal Pension' with an investment amount of £219,012.34 and a target fund of 'Royal London UK All Share Tracker Z...'. The main area displays filters for Term (10), Provider, and Product, along with a table of results for 'Aegon Platform' showing Growth (4.65%), Final Value (£339,651.80), Total Fees (£11,143.95), and R.I.Y (0.35%).

Review the details of your chosen Investment:

The screenshot shows the 'Review' stage of the Ex-Ante process, similar to the previous screenshot, but with a mouse cursor hovering over the 'R.I.Y' value in the results table.

Growth, Final Value, Total Fees and R.I.Y are displayed next to each result:

The close-up screenshot shows the 'Platforms' table with the following data:

Platform	Growth	Final Value	Total Fees	R.I.Y
Aegon Platform AJ Bell Investcentre SIPP	4.65%	£339,651.80	£11,143.95	0.35%

