

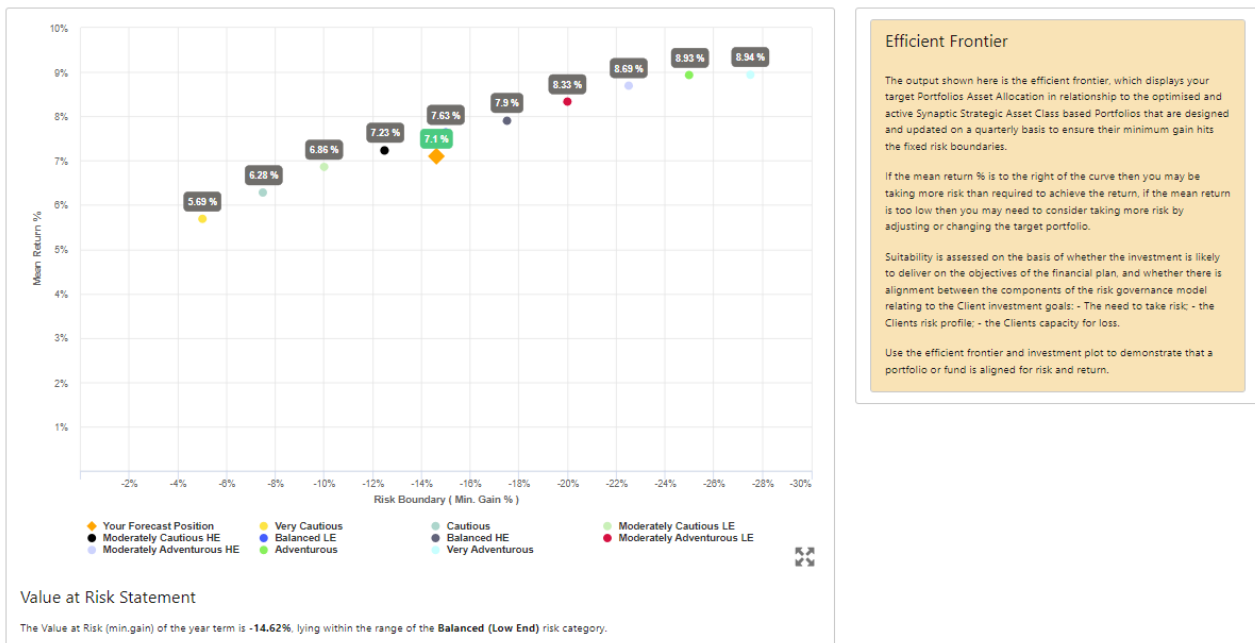
# Basis of Illustration - Suitability - CIP

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The **Suitability** tab will display an **Efficient Frontier** graph:

The screenshot shows the Synaptic Pathways software interface. The top navigation bar includes 'Synaptic Pathways', 'Home', 'Paraplanner Access Centre', 'Contacts', 'Research', 'Portfolio Builder', 'Investment Pathways', 'Generic Funds', 'Configuration', 'Fund Lists', 'Knowledge Base', 'My Apps & Settings', and 'Valuations'. The main content area is titled 'Susanna Comparison w/Ex-ante CIP' and includes a 'Review' section with instructions to select a wrapper and complete capacity for loss statement. Below this is a list of investments from AJ Bell Investcentre, including 'Self Invested Personal Pension' and 'Individual Savings Accounts'. The central 'Suitability' tab displays an 'Efficient Frontier' graph showing Mean Return % on the y-axis (1% to 10%) and Risk Boundary (Min. Gain %) on the x-axis (-2% to -30%). The graph shows a curve of data points representing different risk levels, with a legend below it. A 'Value at Risk Statement' at the bottom of the graph indicates that the Value at Risk (min.gain) of the year term is -14.62%, lying within the range of the Balanced (Low End) risk category. To the right of the graph is an 'Efficient Frontier' text box explaining the output and suitability assessment.

Included in this screen is a **Value at Risk Statement** at the bottom of the graph:



Next tab to review is the **Ex-Ante Statement**.

See article [Basis of Illustration - Ex-Ante Statement - CIP](#)

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