

# Comparison & Ex-Ante - Trades

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Add switch information through the **Trades** tab.

The screenshot shows the Synaptic research tool interface. The top navigation bar includes 'Research', 'Review', 'Client Check-in', and 'Report'. The 'Research' tab is active, and the 'Trades' sub-tab is selected within the 'Investments' section. The main content area displays a list of investment platforms with their respective performance metrics. The 'Trades' tab is highlighted with a mouse cursor.

Platform	Product	Growth	Final Value	Total Fees	R.I.Y.
PLATFORM	F1 Investment Management The P1 SIPF + P1 ISA	3.84%	£373,243.65	£40,595.43	1.16%
JAMES HAY PARTNERSHIP	James Hay Partnership Modular SIPF + Modular Stocks & Shares ISA	3.78%	£371,337.17	£42,501.90	1.22%
Fidelity	Fidelity Adviser Solutions Fidelity Personal Pension + Fidelity (No Investor Fee)	3.78%	£371,269.31	£42,569.76	1.22%
Fidelity	Fidelity Adviser Solutions Fidelity (No Investor Fee) + Fidelity Personal Pension	3.78%	£371,269.31	£42,569.76	1.22%
Standard Life	Elevate Elevate Pension Investment Account + Elevate Stocks & Shares ISA - Explicit	3.77%	£370,938.43	£42,900.64	1.23%

The screenshot shows the 'Trades' configuration form. It includes a 'Trades (Buy/Sell)' input field with the value '0', a 'Frequency of Trades' dropdown menu set to 'Monthly', and a '% of Current Balance to Trade' input field with the value '0.00%'. A 'Set Trades +' button is visible at the bottom of the form.

Provide a number of trades, the frequency and percentage of the value balance to trade.

Trades (Buy/Sell): 0

Frequency of Trades: Monthly

% of Current Balance to Trade: 0.00%

Value Balance is determined during the R.I.Y calculation when the trade is applied.

Set Trades +

The **Set Trades +** button will become available once information is complete. **Set Trades +** to apply to the Results:

Investments **Trades** Fees AUM

[+ Add Trades \(Optional\)](#)  
Provide a number of trades, the frequency and percentage of the value balance to trade.

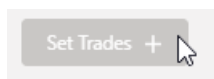
Trades (Buy/Sell)

Frequency of Trades

% of Current Balance to Trade

Value Balance is determined during the R.I.Y calculation when the trade is applied.

The button will be greyed out once applied.



The button will become available again if any changes are made.

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