How do I include inflation in an Illustration?

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Inflation can be viewed under the Results + Inflation or the Results + Costs & Inflation tabs:



To apply Inflation to the research, click into the Advanced Options tab of an illustration.

You can either enable the impact of inflation to change the details of the original Illustration, or leave inflation disabled in the Illustration Settings and use the Alternative Outcomes to compare with inflation.



Enabling 'Allow for the Impact of Inflation' within the Illustration Settings, will include inflation in the Illustration.

Result Result + Costs	Result + Inflation	Result + Costs & Inflation	Suitability	Compliance	ce Details	Report Content	Advanced	Options	
Illustration Settings					ar, as a worst o	case scenario this could	equate to £49,509.	15 loss in the	e final
*Term of Investment in Years		th Chart	Efficient	Frontier	Portfolio	M Probability			
10		Target							
*Initial Amount £									
£200,000		£500000							
Frequency of Contribution									
Monthly		£400000					£355k	£376k	402k
						£301k £317k £	2300K 331k		
* Regular Amount £		£300000		£288k	£282k		£266k £27	£289k	
Indexation Rate for Contribution		Values	£228k £205k £212		£227k £238				
None		£200000		617 2k 617 1k	£17 3k	£170k £175k £	178k £181k	£189k £	194k
Indexation Rate %		•							
0.00%		£100000							
Rebalance Annually		£0	1	2 3	4	5 6	7 8	9	10
Allow for the Impact of Inflation	Inactive		precast Mean Retu patributions	rn 🔶 Forecast ightarrow Withdraw		Years	turn 🔵 Net Mon	iey In	

You will need to click 'Update' for the changes to take effect.

Use the option on this page to modify the parameters for the illustration and toggle the values you want to review on the graph **C' Update**

This will change the Quick Toggle within 'Alternative Outcome' area to add 'Without Inflation' as an alternative Outcome.



If you would prefer to leave your Illustration without Inflation and would like to see how adding Inflation to the charts compare, leave Inflation disabled in the Illustration settings and click 'With Inflation' in the Alternative Outcome area:

Quick Toggles With Inflation No Fees Advanced Options What If Drawdown Term Matrix Explore the impact of term and illustration as the reference. Select an alternative Term None Select an alternative Risk Cate None	-	target					
Advanced Options What If Drawdown Term Matrix Explore the impact of term and re- illustration as the reference. Select an alternative Term None Select an alternative Risk Cate	l risk using the t	target					
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	Capacity for Loss Statement						Compare Alternate Outcomes
M	My Client can afford to lose 12. £49,509.15 loss in the final year			enario this could equate	to	Yes No	
Investment Details							Quick Toggles With Inflation No Fees
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0 Ta	Target						Advanced Options What If Drawdown Solve
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Aonthly 👻	£400000			6317k 6331k	6355k	£402k	illustration as the reference. Select an alternative Term
			£301k	£317k £331k	LUNK		None
egular Amount £	£300000	£250k £256k	Lager	£2458 £2558	£200k £270k	£289k	Select an alternative Risk Category
exation Rate for Contribution	E228k E205k E21 E200000	112K E219K	E227k E230k		£100k	£194k	None
lone 👻	£200000 E178k	E172k E171k	E173k E1 ¹ 0k	£176k £178k	£181k 21000		
exation Rate %	£100000 —						
.00%							✓ Sustainable Drawdown
ebalance Annually 📵 🔽	£0	2 3	4 5	6 7	8 9		Annuity Basis for Income

*Retirement Age (Default 65) 65