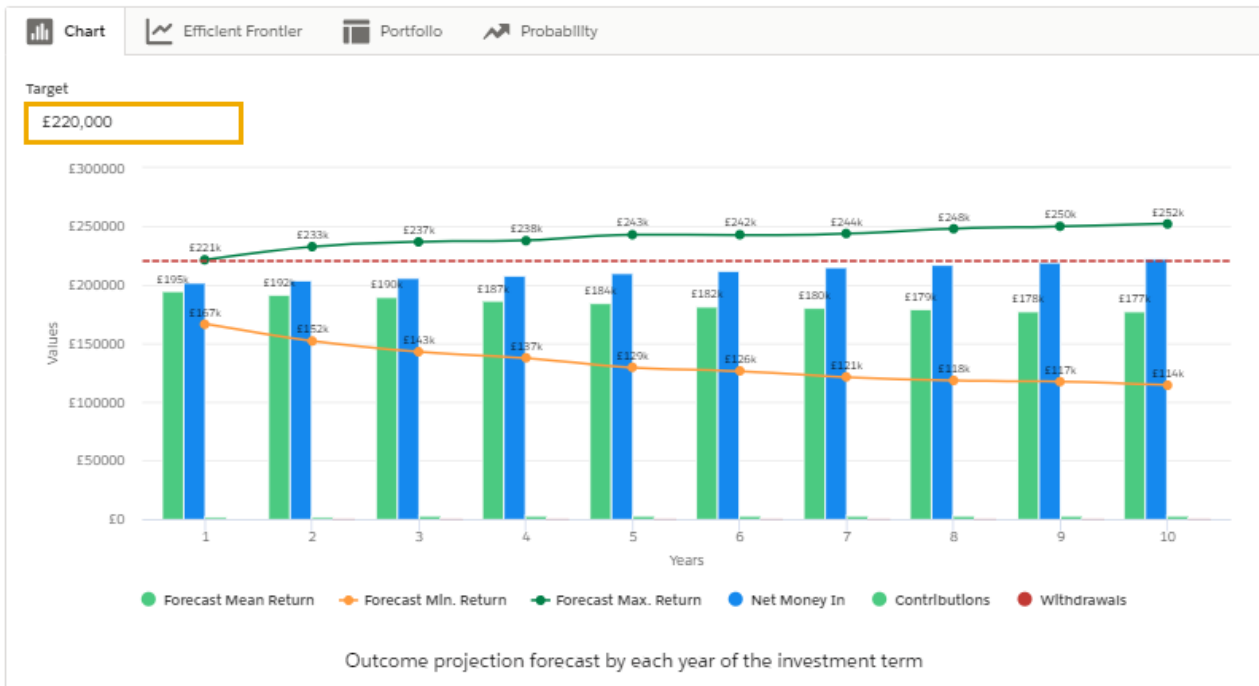


How do I remove the target amount red line from the graph?

Last Modified on 18/11/2021 12:58 pm GMT

When within the Advanced Options screen of an Illustration, there is a Target Field at the top left of the graph.

Entering a Target amount here will add a red target line within the graph, as seen below:



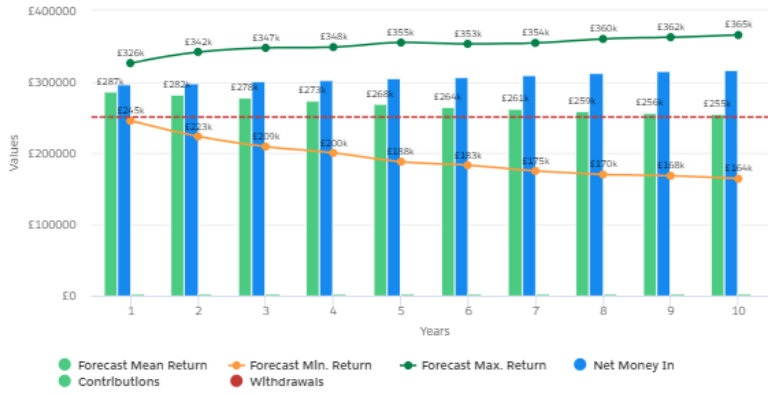
This field can also be populated when using the 'Solve Contribution' filter on the right side of the screen. If you are using other filters and would like to remove the red target line, delete the target amount from Target field within the graph:

Capacity for Loss Statement

My Client can afford to lose **13.79%** In any one year, as a worst case scenario this could equate to **£50,379.56** loss In the final year of the **10 Year** term proposed

Chart Efficient Frontier Portfolio Probability

Target
£250,000



Outcome projection forecast by each year of the investment term

Outcome Summary

Total Contributions During Term
£322,932.81

Anticipated Outcome (Mean Gain)
£255,238.36 or -20.96%

Lowest Outcome (Mln. Gain 5% Chance)
£163,920.00 or -49.24%

Alternate Outcome

Create an Alternate Scenario to review outcome.



Compare Alternate Outcomes

Quick Toggles

Without Inflation No Fees

Advanced Options

What If Drawdown Solve

Term Matrix

Explore the Impact of term and risk using the target illustration as the reference.

Select an alternative Term

None

Select an alternative Risk Category

None

Sustainable Drawdown

Solve Contributions

* What do you want to solve for?

Initial £ Regular £

* Target Amount £

£250,000

* Comfort %

50

Amount Required
£294,647.00

Calculate

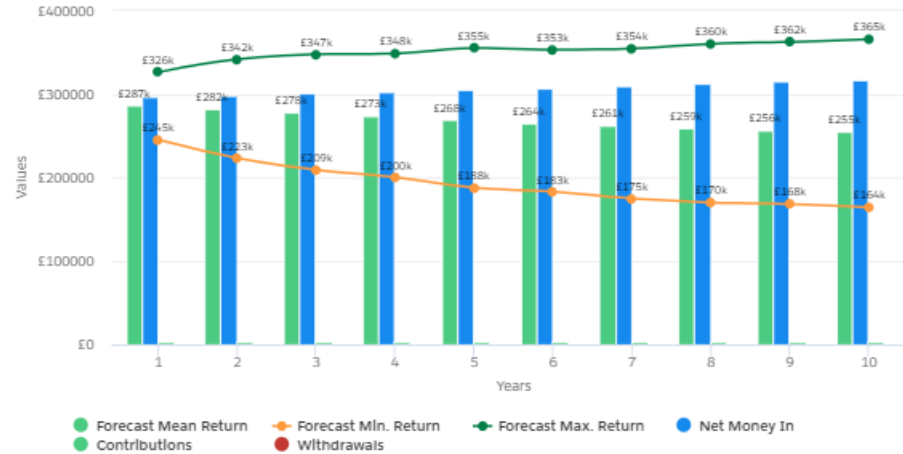
Update Illustration Settings

What If Scenario

Please note - You will need to delete the figure and click away for it to update.

Chart Efficient Frontier Portfolio Probability

Target



Outcome projection forecast by each year of the investment term