

Can I send an Attitude to Risk Questionnaire to the client to complete?

Last Modified on 14/07/2021 3:24 pm BST

Yes - You can find the 'Send to Client to Complete' button at the top right of an Attitude to Risk Questionnaire screen. This will send an email to the client, where they can complete the questionnaire in their own time and send it back into the system. You will receive an email notification once the client has completed it.

Refer to article: [Can we update the text on the Attitude to Risk Questionnaire when sending to a client?](#)
