Risk Illustrations - Advanced Options - 'What If' Scenario

Last Modified on 19/08/2022 12:30 pm BST

This article is a continuation of - Illustrations - Edit Outcome - Alternative Outcomes

The 'What If' scenario allows you see how an alternative scenario compares against the illustration you've created.

Select the 'What If' button within the 'Compare Alternative Outcomes' area on the right side of the screen.

This will open the 'What If' section below:

Quick Toggles	
With Inflation	No Fees
Advanced Options	i -
What If Dra	awdown Solve
eference.	of term and risk using the target illustration as the
elect an alternati	ve Term
	•
elect an alternati	ve Risk Category
None	•
> Solve Cont	
Term	
15	
Initiai Amount £	
£200,000	
Frequency of Cont	rbution
Monthly	•
Regular Amount £	
	Folio Managed II • Standard Life (Risk) • MyF

You are able to see how a change in the Term, Initial Amount, Frequency of Contribution, Regular Amount and Portfolio will affect the results without changing the original inputs.

In this example, the original illustration has a 10 year term, $\pm 100,000$ initial investment with a ± 200 regular amount. As seen in the below screenshot, we are going to show how a 15 year term and a ± 150 regular amount compares against the Illustration.

Click 'Show' to show the inputs into the graphs and the alternative outcome summary.

/ 543	tainable Drawdown	
> Sol	ve Contributions	
∽ Wh	at If Scenario	
Term		
15		
Initiai An	nount £	
£200,	000	
Frequence	y of Contribution	
Month	ly	
Regular A	Amount £	
£150		
Ŷ	ASI MyFolio Managed II • Standard Life (Risk) • MyF MultiAsset • Balanced (Low End) • 5	×
Display	Scenario in Results	
Show		

This will add the 'What If' Min, Mean and Max scenario to the graph, allowing you to compare the scenario against your illustration:



Outcome projection forecast by each year of the investment term

Outcome Summary	What If
Total Contributions During Term	Total Contributions During Term
£228,285.81	£234,989.71
Anticipated Outcome (Mean Gain)	Anticlpated Outcome (Mean Gain)
£238,765.29 or 4.59%	£252,658.58 or 7.52%
Lowest Outcome (Mln. Galn 5% Chance)	Lowest Outcome (Min. Gain 5% Chance)
£149,773.00 or -34.39%	£155,928.00 or -33.64%
Best Outcome (Max. Galn 5% Chance)	Best Outcome (Max. Galn 5% Chance)
£345,098.00 or 51.17%	£374,867.00 or 59.52%

The 'What If' scenario will not change the details of your original illustration, but you are able to change the inputs until you are happy with the results. If you wish to update your original illustration, update the Illustration Settings on the top left of the screen.

stration Settings	Use the option on this page to modify the parameters for t want to review on the graph	che illustration and toggle the values you C Update	Compare Alternate Outcomes
Investment Details	th Chart 🛃 Efficient Frontier Portfolio	p 🔊 Probability	Quick Toggles
m of Investment in Years			With Inflation No Fees
	Target		Advanced Options
			What If Drawdown Solve
al Amount £			
0,000			Term Matrix
ncy of Contribution		E7285	Explore the impact of term and risk using the target illustration as the reference.
thly	T I I I I I I I I I I I I I I I I I I I	E500t	Select an alternative Term
ar Amount £	£800000		None
		E450k E420k	
, ion Rate for Contribution	5400000 E400000 EESA EZEA EZEA EZEA EZEA EZEA EZEA EZEA	61 5331 54100 5351 53511 53511 53511 53511 53511 53511 53511	Select an alternative Risk Category
	E2038 E2298 E2298	A 1501 157 157 159 159 159 159 159 159 159 159 159 159	None
ion Rate %	£200000 EFER ETER ETER ETER ETER ETER		
0%			
	£0 1 2 3 4 5 8 7	8 9 10 11 12 13 14 15 18 17 18 19 20	
ice Annually 🛽 🗸 🔍			
Active	Forecast Mean Return	lin. Return 🛛 🔶 Forecast Max. Return 😑 What If Mean Return	
or the Impact of Inflation	What If Min. Return What If Ma	x. Return K. A	
ar Withdrawal £			
ar withit awar 2			
ncy of Withdrawal		What If	
thly		Tride i	
on Rate for Withdrawal			
I Price Index (RPI) 11.8%	£453,451,13		