

Risk Illustrations - Results Screen

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The Results screen shows the forecasted return based on the criteria entered and the overall suitability of the illustration plan to meet the objective.

The screenshot displays the 'Risk Illustration' results screen. At the top, a progress bar shows steps: 'Research', 'Portfolio', 'Investment Plan', 'Outcome', and 'Report'. Below this, a summary table provides key details:

Term of investment: 10 Years	Initial Amount: £200,000.00	Growth Basis: Without Inflation	Total Sold: 1.70%	Investment Risk Category: Balanced (Low End)	Objective Risk Category: Balanced (High End)	Expected Outcome (Mean Gain): £246,190.88 or 23.08%
Regular Contribution: £300.00 / pm	Regular Withdrawal: £300.00 / pm	Rebalanced Annually: Yes	Potential Total Loss: 13.00% or £26,000.00	Investment Scenario Pathway: Amy Test Portfolio		Lowest Outcome (Min. Gain): £153,340.00 or -23.93%
						Highest Outcome (Max. Gain): £357,145.00 or 78.57%

Below the summary table, there are tabs for 'Results', 'Capacity For Loss', 'Suitability', 'Compliance Details', 'Report Content', and 'Advanced Options'. The 'Results' tab is active, showing two forecast graphs:

- Forecast based on strategic asset allocation - No costs**: Shows a line graph for 'Forecast Mean Return' and 'Forecast Min. Return' over 10 years, with a bar chart for 'Net Money In' and 'Withdrawals'.
- Forecast based on investment scenario - No costs**: Shows a similar line graph and bar chart for the investment scenario.

On the right, a 'What's Shown Here' section titled 'Strategic Asset Allocation Comparison' explains that the data is generated by Moody's stochastic engine. Below the graphs, a 'Toggle on Results + no costs, Results + Costs, Result + Inflation, Results + Costs + Inflation' allows users to switch between different calculation methods. A 'Maximise graph' button is also present.

Callout boxes provide additional context:

- The tiles summarise the information you have entered on the Illustration**: Points to the summary table.
- Use the breadcrumbs to go back a step**: Points to the progress bar.
- Suitability, Compliance Details, Report Content & Advanced Options**: Points to the navigation tabs.
- Expected Outcome (Mean Gain), Lowest Outcome (Min. Gain), Highest Outcome (Max. Gain)**: Points to the summary table.
- Strategic Asset Allocation Comparison Information**: Points to the 'What's Shown Here' section.
- Toggle on Results + no costs, Results + Costs, Result + Inflation, Results + Costs + Inflation**: Points to the toggle buttons.
- Maximise graph**: Points to the 'Maximise graph' button.
- Toggle between Projection, Probability and Portfolio graphs**: Points to the graph controls.

For further information on the Results screen, see the following articles:

[Illustrations - Edit Outcome](#)

[Illustrations - Outcome - Efficient Frontier](#)