

# Contact Page

Last Modified on 04/10/2023 11:49 am BST

See below for key areas of Synaptic Pathways Contact page:

The image shows a screenshot of the Synaptic Pathways Contact page for a client named 'Mr. Test Client1'. The page is annotated with callout boxes pointing to various features:

- Overview of Client details**: Points to the top navigation bar and client header.
- Further Client details**: Points to the 'Details' tab in the client overview.
- Family Assets under Management**: Points to the 'Family AUM' section.
- Edit Client details**: Points to the 'Edit' button in the top right.
- Delete**: Points to the 'Delete' button in the top right.
- Holdings**: Points to the 'Holdings' tab in the client overview.
- Complete or Send an Attitude to Risk questionnaire**: Points to the 'ATX Questionnaire' section.
- Medical Details**: Points to the 'Medical' tab in the client overview.
- Recently viewed items**: Points to the 'Recent Items (3)' sidebar.
- Create a Risk illustration for your client**: Points to the 'Risk Illustrations (1)' section.
- Create Product Comparison Research with Ex-Ante or Ex-Ante only**: Points to the 'Research (0)' section.
- Create Income Analysis research**: Points to the 'Income Analysis (0)' section.
- Generate protection quotes**: Points to the 'Protection (0)' section.
- Create/View Off-Platform & Platform Holdings**: Points to the 'Off-Platform Holdings (0)' and 'Platform Holdings (0)' sections.